

Campus Master Plan

November 2020

Appendix

UTILITY INFRASTRUCTURE A-2
DINING MASTER PLAN A-14





Utility Infrastructure

Central Plant Analysis

Electrical Infrastructure Analysis

Central Plant Analysis

This appendix outlines the process and supporting data used to develop the proposed plan for the central power plant. As a master plan level study, the intent of this analysis is to identify viable options for meeting NKU's future heating and cooling needs in concert with the university's sustainability and financial targets. The actual implementation of these recommendations will require further evaluation and technical design work beyond the scope of this document.

The first step of this analysis was to evaluate the capacity of existing central chilled water and steam systems, as well as their potential to accommodate the addition of building projects identified in this master plan. Starting with the chilled water plant, data on existing chiller and cooling tower capacities were reviewed. These documented capacities can be seen in Table 1.

As seen in the table, the potential capacity of the chilled

Table 1. Central Chilled Water Plan Capacities

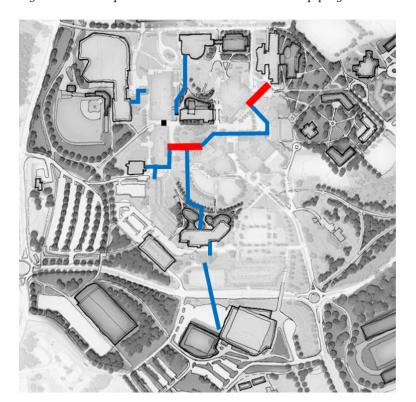
	Capacity (tons)	Year Installed	
Chiller 1	1,500	2001 (inoperable)	
Chiller 2	2,500	2003	
Chiller 3	2,500	2003	
Chiller 4	2,500	2015	
Total Capacity	9,000 tons		
N+1 Capacity	6,500 tons		
Cooling Tower Capacity	6,500 tons		
Peak Campus Load	4,700 tons		

water plant, with redundancy, exceeds the existing chilled water demand on campus by a considerable margin, assuming Chiller 1 will be replaced or returned to operation in the immediate future. This is not the case, however, for existing chilled water piping on campus.

Chilled water flow rate data reflecting various piping sizes and areas throughout campus was evaluated to identify sections of piping that may be nearing capacity. From this data, it was determined that at peak load, existing chilled water flow rates are high for the size of the pipes. These segments of chilled water piping, which are located in NKU's tunnel system, can be seen in red in Figure 1 below.

The tunnels are not sized to accommodate additional piping, making it impossible to increase chilled water pipe diameters without major down time or significant infrastructure enhancements. Therefore, the best means of increasing the capacity of the water system is to lower the chilled water flow rate.

Figure 1. Critical points in chilled water distribution piping.

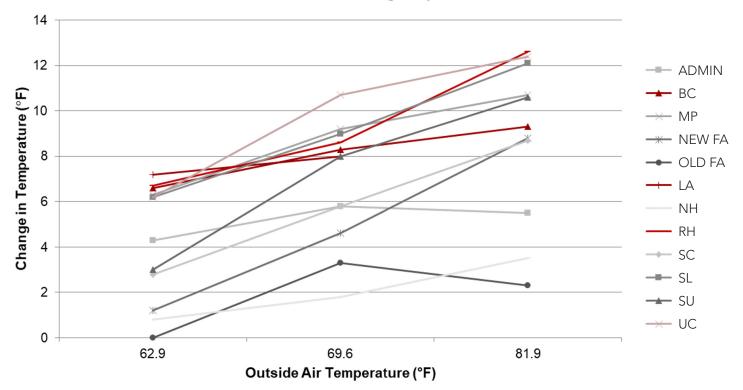


A review of building level HVAC systems was telling; a small temperature differential exists between chilled water supply and chilled water return temperatures at building level chilled water coils, indicating poor heat exchange, as can be seen in Figure 2, below. Since this temperature change is less than ten degrees for most buildings, chilled water flow rates are being forced to increase significantly. As a result, chilled water pumps are consuming more energy, and chilled water piping is nearing its limit. This problem could be resolved if building-level HVAC renovations were to occur in parallel with other projects identified in this masterplan.

By deepening chilled water coils, this temperature change could be raised to fifteen degrees at all buildings. As seen in Table 2, these HVAC renovations would significantly decrease chilled water flows throughout campus, and even offset the additional chilled water demands of future projects identified in this master plan. Concurrent with these renovations, chilled water meters should be installed at each building, and energy conservation measures should be implemented to further reduce HVAC loads. Combined, these improvements would significantly increase the capacity of the chilled water system, while also improving energy performance across campus.

Figure 2. Chilled water temperature change by building.

NKU Chilled Water Building Temperatures



Similar to the analysis of the central chilled water plant, the central steam plant was also studied to investigate potential capacity issues. From this investigation, it was determined the central steam plant has enough capacity to supply 71,000 lb/hr of steam to campus, while the existing peak demand is only 41,000 lb/hr. While there is enough capacity to meet the future heating needs of projects identified in this masterplan, the central steam system is roughly 30% less efficient than other combustion heating systems available at this time, such as condensing boilers. This inefficiency has a significant impact on NKU's annual carbon emissions, and poses a threat to NKU's ability to cost effectively meet their 2050 carbon commitment.

To avoid further investment in a system that could jeopardize NKU's sustainability targets, four alternative strategies for addressing the central plant were evaluated.

Strategy one: Maintain the central plant, making operational changes as required to generate additional capacity for future projects.

Strategy two: Maintain the central chilled water plant, but gradually decommission the central steam plant and switch to decentralized heating.

Strategy three: Decommission the central plant entirely, and move to local chillers and boilers.

Strategy four: Decommission the central plant entirely, and move to localized, all-electric, heating and cooling.

Table 2. Chilled water flow rate changes

Project	Addition / New Building Area (SF)	Architectural Renovation Area (SF)	MEP Renovation Area (SF)	Addition / New Building CHW Demand Change at ΔT=15° (gpm)	MEP Renovation CHW Demand Change (gpm)	Net CHW Demand Change (gpm)
Herrman Science Center (SC)	64,000		175,500	293	-401	-109
Business Academic Center (BC)	58,300	110,700	110,700	187	-177	9
Basketball Practice Facility	80,000			256	0	256
Nunn Hall (NH)	48,600	113,500	113,500	173	-202	-29
Partnerships and Innovation		-04		0	0	0
Interdisciplinary Sciences	69,500			247	0	247
Fine Arts Center (FA)		160,000	160,000		-284	-284
Steely Library (SL)		142,000	142,000	-	-252	-252
Regents Hall (RH)		29,000	29,000		-52	-52
Mathematics-Education-Psychology Center (MP)		128,500	128,500	=	-228	-228
Landrum Academic Center (LA)	48,600	100,500	100,500	173	-179	-6
Civic Center		30,100				0
Law/Business	144,000			461		461
Power Plant			20,000	-		0
Lucas Administrative Center (AC)			108,500		-193	-193
Campbell Hall (CA)			46,200	-		0
Maintenance Building			15,500	-	(*	0
			TOTAL	1789	-1968	-180

Using strategy one as a baseline, strategies two, three, and four were evaluated for differences in capital costs, utility costs, operation and maintenance costs, and annual carbon emissions. The results of this analysis were generated using available utility and maintenance cost data specific to NKU. The total annual costs for each strategy can be seen in Figure 3. Based on this analysis, strategy two offers the lowest total cost of ownership. By maintaining the central chilled water system, strategy two requires smaller capital investments than strategies three and four, and also achieves significant utility cost savings compared to the baseline.

Strategy two is also the second-best performer in terms of carbon emissions. While an all-electric option, such as strategy four, achieves the greatest reduction in carbon emissions, the changes necessary to achieve this option make it cost-prohibitive. Therefore, strategy two offers the overall greatest value to NKU in terms of cost and also achieving carbon neutrality by 2050.

In summary, by focusing on building-level HVAC improvements, and building-level energy efficiency, NKU can reduce capital costs and free up capacity for the chilled water plant to accommodate the future projects identified in this masterplan. Phasing-out the steam plant and gradually transitioning to decentralized heating allows NKU to reduce utility costs while significantly lowering carbon emissions, putting the university closer to its sustainability targets.

Total Annual Costs

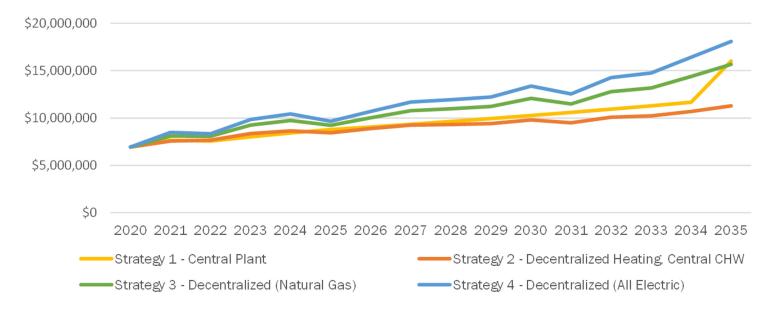
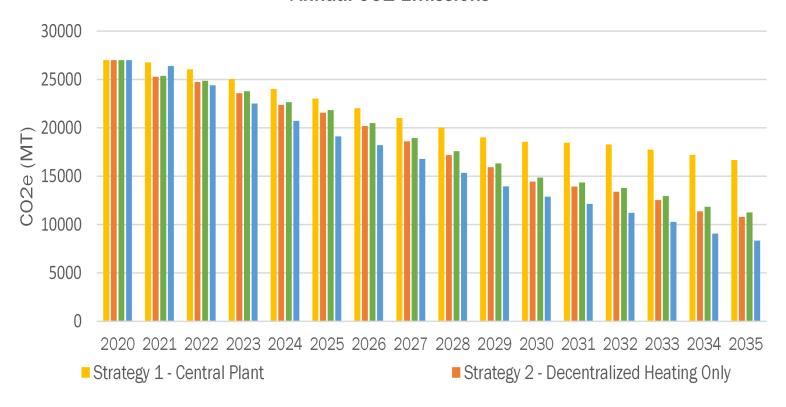


Figure 3.

Total cost of ownership for proposed central plant strategies

Figure 4. Annual carbon emissions for each central plant strategy. Each strategy assumes the electric utility grid will decarbonize over time, based on the integrated resource plan of NKU's utility provider.

Annual CO2 Emissions



Electrical Infrastructure Analysis

This portion of the appendix outlines the process and supporting data used to identify the capacities and locations of the electrical infrastructure currently feeding campus. The existing electrical infrastructure is in good condition and is sufficient for planned future development. Modifications or additions to the underground electrical infrastructure will require further evaluation and technical design work beyond the scope of this document.

This analysis began with an evaluation of the capacity of the existing four 12470 volt underground primary electrical loops. Accomplished using existing metering data located at the main utility demark and campus substation on the northeast side of campus, the

documented capacities of each loop can be seen in Table 3. These capacities include the added electrical load for the new residential hall brought on line in 2021.

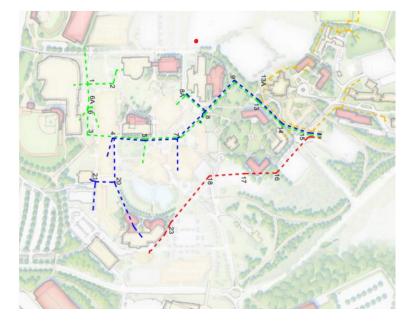
As seen in the table, ample capacity exists in the underground electrical feeders, even with 250 amp overcurrent protection devices in the high voltage switches. If the need arises, the overcurrent protection could be upsized to 300A to provide additional capacity. One recommendation the university should consider is the extension of primary electrical loops A and B from manhole number 9 north of Herrmann Science Center to the area south of Kenton Garage. This expansion would support new construction along Kenton Drive from north to south.

Table 3. Primary Electrical Loop Capacities

	Current Capacity (Amps)	Max Capacity (Amps)	Max Peak (Amps)
Loop A	250	300	114
Loop B	250	300	90
Loop C	250	300	194
Loop D	250	300	71

Not all NKU buildings are served from these four primary loops. The BB&T Arena and student housing to the east are fed from secondary electric feeds from Duke Energy. There is no need for these buildings to be connected to one of the four loops. The location of the four primary feeds can be seen in figure 5 below.

Figure 5. Primary underground 12470 electrical loops



In figure 5 above, loop A is indicated in green, loop B is indicated in blue, loop C is indicated in red and loop D is indicated in yellow.

There are several other recommendations the university is considering related to the campus electrical infrastructure. The first is the replacement of the primary switch in manhole 8A to the southeast of Herrmann

Science Center. This primary switch is past its useful life and also has poor working clearances. The second is the relocation of the primary switch to the north of Herrmann Science Center which feeds parking lot lighting to the west of that building. The relocation and modification (adding one position) of this switch will allow for construction of an addition to the north of Herrmann Science Center as well as allow for the extension of primary loop A as noted previously. The final recommendation is the upgrade of the underground feeders in Loop D from #2 to #4/0 allowing for full capacity of the fusing that protects this loop.

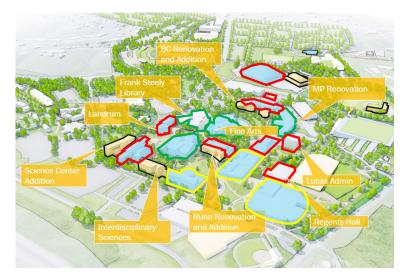


Figure 6. Progress of lighting upgrades

Other electrical recommendations the university is considering will help with energy and carbon neutrality goals. The first of these is a continuation of lighting upgrades from fluorescent to LED. Figure 6 indicates the progress of these lighting upgrades.

The buildings indicated in green have been upgraded as part of building renovations or as part of ESCO projects. The buildings in yellow are relatively new and are good in the short term but should be planned for replacements in the near future. The buildings in red have older fluorescent lighting and are consuming 30% more lighting energy than needed. These buildings should be targeted for complete lighting replacements in the next three to five years. These upgrades, by reducing electrical loads, will free up capacity in the existing underground electrical infrastructure.



Figure 7. Progress of submetering in buildings

The next recommendation relates to providing electrical submetering throughout campus. By adding metering to every building, the university gains the ability to monitor energy usage and inform decision making, helping move the campus towards its energy and carbon reduction goals. Figure 7 indicates the buildings that currently have or do not have electrical metering.

The buildings indicated in green have submetering. The buildings indicated in yellow have submetering but are currently not operational. The buildings in red do not have submetering.

All buildings indicated in red or yellow should be provided with new or repaired submeters within the next two to three years to allow tracking of energy usage by building.

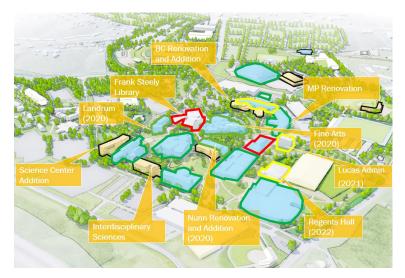
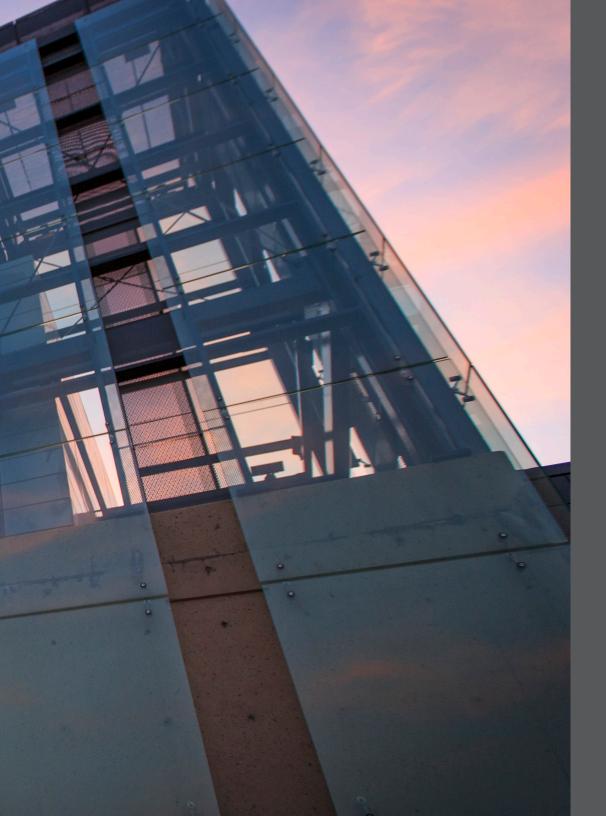


Figure 8. Progress of building unit substation upgrades

The final recommendation is related to upgrading the 12470 volt to 120/208 volt or 277/480 volt unit substations internal to each of the buildings. Most of the aging unit substations have been replaced in recent years, but several others are original and could potentially cause problems or even worse, could fail if not addressed in the next several years. Figure 8 above indicates the progress of these replacements.

The unit substations in buildings indicated in green have already been replaced or are in good condition and have no immediate needs for replacement. The unit substations in buildings indicated in yellow are scheduled for replacement in 2021 and 2022. The unit substation in buildings indicated in red should be scheduled for replacement in years 2023 and 2024.





Dining Master Plan

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- A. Student Survey Results
- B. Faculty / Staff Survey Results
- C. Competitive Context Analysis

Preface

In 2019, Northern Kentucky University ("NKU" or "the university") engaged Brailsford & Dunlavey, Inc. ("B&D") as part of the Campus Master Plan team ("Project Team") led by Ayers Saint Gross to develop a Dining Master Plan. The goals of the project were to identify the overall dining demand and preferences of both residents and non-residents and to develop long-term recommendations that close any current gaps and respond to the future growth of campus.

During the time of documenting the Master Plan, the COVID-19 pandemic began. Although there are many unknowns regarding the length of the crisis and full impact on higher education, this document represents forward-thinking recommendations for non-COVID times. This document sets forth B&D's findings with respect to various market conditions and research that was conducted prior to the pandemic. It is advisable to re-test demand, and specifically student and faculty/staff demand preferences, prior to implementation of major projects.

As a part of this process, B&D conducted the following work plan to properly advise NKU on the appropriate dining program:

Conducted focus group sessions and intercept interviews with the NKU campus community. In November 2019, the Project Team met with student and faculty / staff to better understand their perspectives and experiences as it relates to NKU Dining. The interviews provided qualitative insights and specific information while identifying campus sensitivities.

Toured existing campus facilities including the on-campus dining venues to gain a more robust understanding of NKU's current dining facilities.

Developed and analyzed a web-based survey to assess satisfaction with the existing dining program as well as preferences for future dining, including participants' priorities for location, venue type, and food offerings. B&D also utilized the survey to understand student, faculty, and staff experiences with current dining offerings. The survey was open for approximately three weeks from January 12th through February 5th, 2020. With over 1,500 completed responses, the survey was extremely successful. The results were statistically significant with a 95% confidence level and 1.8% margin of error for students and 2.9% for faculty and staff.

Performed a demand analysis to quantify demand for future dining needs. B&D developed detailed demand models that utilized results from the web-based survey as well as current enrollment data, sales data by venue, and existing dining seat counts and participation to inform the model. As part of the demand analysis, B&D projected future demand for five, ten and fifteen-year enrollment growth scenarios.

The findings encapsulated in this report will feed into an ongoing series of deliberations that advance ideas put forth in the Campus Master Plan.

ACKNOWLEDGEMENTS

We also wish to acknowledge the support and contributions of all stakeholders at NKU that contributed to the project, including the Campus Master Plan Executive Committee and the Dining Committee, which included the following individuals:

- Sarah Aikman
- David Berland
- Elizabeth Birkenhauer
- · Ashley Coates
- Melissa Gorbandt
- Michael Hales
- Patrick Hannon
- Daniel McIver
- Andy Meeks
- Dannie Moore
- Mary Paula Schuh
- Kimberly Scranage
- Arnie Slaughter
- Leah Stewart
- Krista Wiseman-Moore
- Matthew Zacate
- Syed Zaidi

The Project Team that produced the work effort was comprised of the following individuals:

Brailsford & Dunlavey:

- Jeff Turner, Executive Vice President
- Kim Martin, Director
- Bradley Robertson, Project Analyst

Ayers Saint Gross:

- · Kevin Peterson, AIA, Principal
- Elizabeth Long, AIA, Associate Principal
- · Shannon Dowling, Senior Associate, Space Planner + Architect

This report sets forth the Project Team's findings and recommendations as part of the dining master plan. The findings contained herein represent the professional opinions of the Project Team's personnel based on assumptions and conditions detailed in this report. The Project Team relied extensively on information provided by NKU, accepted this information as accurate, and performed no independent verification to confirm its validity. The Project Team conducted research using both primary and secondary information sources that are deemed to be reliable but whose accuracy cannot be guaranteed.

The Project Team makes no assurance and provides no guarantee or warranty that the estimates and projections presented in this report will reflect the university's actual costs and financial performance. Economic and market conditions, NKU's actions, and implementation timing, as well as other important circumstances beyond the Project Team's control, often do not occur as planned and such deviations can be material.

Executive Summary

INTRODUCTION

Northern Kentucky University is a public institution in the greater Cincinnati area. Northern Kentucky University has its roots as an extension campus of the University of Kentucky, operating in Covington, Kentucky, and known as the UK Northern Extension Center. After 20 years in operation as an extension center for the University of Kentucky, NKU became an autonomous four-year college in 1968. Today, Northern Kentucky University is the third largest university, behind the University of Cincinnati and Miami University, of Greater Cincinnati's four large universities and the youngest of Kentucky's eight.

Situated on 425 acres, Northern Kentucky University has seven colleges serving both undergraduate and graduate level students. In the fall of 2019, the university enrolled over 15,000 students from the United States and beyond. In line with its mission statement, NKU strives to empower its graduates to have fulfilling careers and meaningful lives, while contributing to the economic, civic, and social vitality of the region.

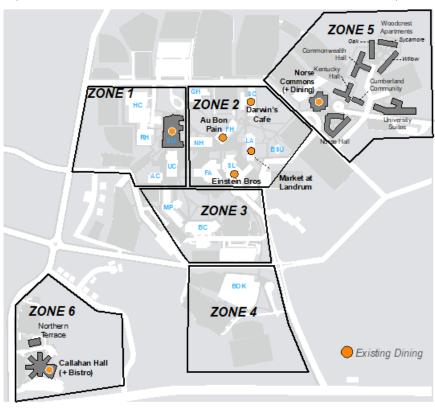
PLANNING CONTEXT

In 2019, NKU engaged B&D as part of the Campus Master Plan team led by Ayers Saint Gross to develop a Dining Master Plan. Existing conditions of on-campus dining venues were assessed in consideration of future needs. Given that housing and dining facilities are interrelated quality-of-life facilities, the Project Team carefully considered the encompassing Campus Master Plan, and developed recommendations that coincide with this plan and will create synergies.



EXISTING CONDITIONS

The dining portfolio consists of two (2) all-you-care-to-eat ("AYCTE") facilities, and fourteen (14) retail locations throughout campus. Ten (10) of the retail locations are located in the Student Union (Zone 1) and four (4) are remotely located throughout campus in various academic buildings. B&D categorized NKU's campus into six zones to better evaluate locational demand. Those zones are identified in the map below:



KEY FINDINGS

The Project Team examined existing dining conditions including: venue and capacity needs, meal plan participation and offerings, and general satisfaction.

Below are the key findings of the dining market analysis:

- Callahan Bistro is underutilized during breakfast and lunch; however, food service is necessary for the residents of Northern Terrace and Callahan Hall.
- 2) Distribution of retail is more proximate in the northern portion of campus.
- 3) NKU students are brand-centric.
- 4) Students are satisfied with the quality of service offered through the dining program; however, they are dissatisfied with affordability.
- 5) Many students are eating / preparing meals in their residences, which limits community building.
- 6) There is an opportunity to increase nutritional awareness.
- 7) Demand exists for increased dining beyond the customers served in the fall of 2019. Survey projected demand exceeds the existing transaction amount in every zone for at least one meal period.

The key findings are explored in greater detail in the market analysis section, beginning on page 19.

RECOMMENDATIONS

B&D outlined five dining recommendations in this report:

- 1) Reduce daytime operations and offerings at Callahan Bistro. Replace AYCTE breakfast and lunch options with a la carte and/or grab-and-go options;
- 2) Add a retail dining location in Zones 3 or 4 (either in the Mathematics, Education and Psychology Center or in the Business Academic Center);
- 3) Expand the hours of operation in the Student Union to match unmet demand for dinner;
- 4) Alter the service style in Zone 2 to offer more seated options for dinner; and,
- 5) Alter the breakfast offerings in Zone 1 to align with demand preferences as well as alleviate the reduced operations in Callahan Bistro.

NEXT STEPS

 ALIGN DINING RECOMMENDATIONS WITH FUTURE BUILDING PLANS AND SPECIFICALLY ANY HOUSING PLANS THAT IMPACT THE NUMBER OF STUDENTS LIVING ON CAMPUS

CONCLUSION

In summation, this report contains the Project Team's recommendations as part of the Dining Master Plan. The resulting plan highlights opportunities to enhance the NKU experience through a dining program better aligned with campus population preferences. The following sections include a detailed market analysis and final recommendations. The market analysis encompasses a demographic analysis, an existing conditions assessment, peer benchmarking, and demand analysis. The final recommendations should be reconciled with the Campus Master Plan.

Market Analysis

The market analysis reviews the university's current demographics, enrollment projections, existing housing and dining inventory, and demand for on-campus dining. All of these factors must be taken into consideration to create a comprehensive strategy for the dining program moving forward. The following sections outline the resulting analyses.

DEMOGRAPHIC ANALYSIS

B&D conducted a demographic analysis to better understand the existing campus context and identify any emerging trends. Additionally, B&D examined recent as well as historic admission and retention trends to account for the impact of future changes in enrollment.

ENROLLMENT TRENDS

NKU's enrollment trends were analyzed over a six-year period to determine patterns of growth or decline. As Figure 1 shows, the university's enrollment has fluctuated slightly during this period – from fall 2014 to fall 2019, total enrollment decreased by 1%. Over this period, undergraduate student enrollment declined 10%. In contrast, graduate student enrollment increased 59% over this same period. So, while there is no discernable trend when looking at the total enrollment count, the data show a significant upward trend in graduate enrollment. As such, this has been taken into consideration for all planning efforts and final recommendations.

The Campus Master Plan and corresponding Dining Master Plan aim to provide NKU with the tools to strategically plan for future growth. Therefore, in addition to assessing NKU's current conditions, The Dining Master Plan will also project demand levels based off of five, ten, and fifteen-year enrollment growth scenarios.

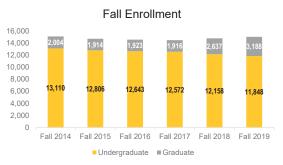


FIGURE 1: HISTORICAL ENROLLMENT DATA, FALL 2013-2018

STUDENT BODY DEMOGRAPHIC PROFILE

An analysis of the university's existing demographic profile shows stable enrollment among the various subgroups with no one increasing or decreasing disproportionally. (Figure 2)

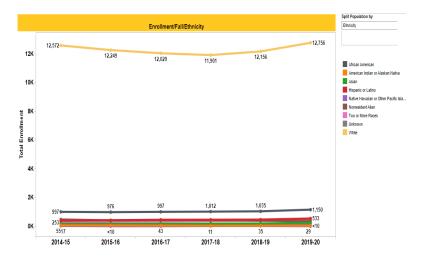


FIGURE 2: FALL 2018 DEMOGRAPHIC DATA

EXISTING CONDITIONS ANALYSIS

DINING PORTFOLIO

As part of the campus tour, B&D assessed NKU's dining facilities existing conditions. This assessment included a comprehensive review of the seating areas, kitchens, storage areas, loading docks and physical equipment. NKU currently has sixteen dining venues in total. The portfolio consists of two (2) all-you-care-to-eat ("AYCTE") facilities, and fourteen (14) retail locations throughout campus. NKU contracts with Chartwells as the on-campus dining operator for all facilities and services, including catering. Currently, NKU offers a variety of dining options, including AYCTE, a la carte, fast casual, retail and convenience store offerings. The dining program features menu offerings catered to subpopulations with dietary restrictions, serving Kosher, vegetarian, and Halal options. The on-campus convenience stores offer additional grab-and-go options, as well as the ability to shop for essential groceries.

Student Union

Ten (10) of the retail locations are in the Student Union and four (4) are remotely located throughout campus

	Week Total
Zone 1	
Market at Student Union	0
Starbucks	3,938
Steak N Shake	2,792
Sbarro	450
The Travel Wagon	552
Tu Taco	671
OLO Sushi / Mondo Subs	1,609
The Strip	1,158
The Fresh Factor	684
Nortern Pasta	602
Outtakes C-Store	2,694
Game Room	37
Soccer	34
Zone 1 Total:	<u>15,221</u>
Zone 2	
Darwin's Café	835
Market at Landrum	1,130
Einstein Bros Bagels	1,815
Au Bon Pain	1,063
Zone 2 Total:	<u>4,843</u>
Zone 3	
Zone 4 Zone 5	
Norse Commons	3,625
	3,625 <u>3,625</u>
Norse Commons	

FIGURE 3: WEEKLY THROUGHPUT DATA

Zone 6 Total:

in various academic buildings. The Student Union is centrally located on campus serving as a hub for on and off-campus students as well as faculty / staff. An analysis of the survey clearly points to the Student Union being the most popular dining location on campus. The throughput data provided by NKU for each venue indicate a similar trend. The data provided were for the week of October 18, 2019 and show that the venues in the Student Union combined for over 15,200 individual transactions compared to a combined 4,902 from the two

(2) AYCTE facilities and 4,843 from the four (4) remote retail locations in Zone 3. (Figure 3)

Figure 4 shows the most desired locations in the Student Union, as indicated on the survey. Student and



faculty / staff venue preferences in the Student Union mirrored each other for the most part. The data point to a propensity for **national affiliated brands** among both Student and Faculty / Staff populations. Often times, the familiarity of national brands create a pre-conceived notion of quality and consistency. These brands offer an element of already established expectations, likely influencing consumer habits. However, a large divergence among the two groups

can be noted with desirability of The Travel Wagon – 16% of faculty /

staff indicated The Travel Wagon as their most preferred venue location in the Student Union compared to just 6% of students. According to the survey, Tu Taco was the least preferred venue in the Student Union.

The quality and variety of food offered were the most important satisfaction factors for Student Union venues for both students and faculty / staff (Figure 5). For students, value for price was reported as the third most important factor going into dining satisfaction whereas it was the fourth for faculty / staff, indicating students are slightly more price sensitive. Faculty / staff displayed higher satisfaction levels for venues with healthier options when compared to students.

Students	
1 Starbucks	22%
2 Steak N Shake	20%
3 Sbarro Pizza	13%
4 Mondo Subs	9%
5 The Strip	8%
7 Market at Student Union	8%
7 OLO Sushi	7%
8 The Travel Wagon	6%
9 Tu Taco	5%

Faculty / Staff	
Student Union Retail Locations	
1 Starbucks	23%
2 The Travel Wagon	16%
3 Steak N Shake	15%
4 Sbarro Pizza	10%
5 Market at Student Union	9%
6 OLO Sushi	8%
7 Mondo Subs	8%
8 Tu Taco	4%
9 The Strip	4%

FIGURE 4: MOST DESIRABLE STUDENT UNION LOCATION

Students	
Top Five Student Union Satisfaction Factors	
1 Better Quality of Food	26%
2 More Variety of Food	16%
3 Perceived Best Value	10%
4 More Healthy Options	9%
5 Faster Service	9%

Faculty / Staff	
Top Five Student Union Satisfaction Factors	
1 Better Quality of Food	24%
2 More Variety of Food	16%
3 More Healthy Options	15%
4 Perceived Best Value	12%
5 Faster Service	8%

FIGURE 5: SATISFACTION FACTORS - STUDENT UNION

Other Retail

Einstein Bagels in the Steely Library, Outtakes Market in the Landrum Academic Center, Darwin's Café in the Dorothy Westerman Herrmann Natural Science Center, and Au Bon Pain in the Health Innovation Center are the remaining four (4) retail locations. Einstein Bagels and Au Bon Pain are notably the two most desired retail locations outside of the Student Union for both students and faculty / staff. Survey results show that the Market at Landrum and Darwin's Café are the least desirable retail locations outside of the Student Union, again showing a general campus population preference of national brands (Figure 5).

Students	
Other Campus Retail Locations	
1 Einstein Bagels	44%
2 Au Bon Pain	21%
3 Market at Landrum	15%
4 Darwin's Café	12%

Faculty / Staff	
Other Campus Retail Locations	;
1 Einstein Bagels	40%
2 Au Bon Pain	31%
3 Market at Landrum	7%
4 Darwin's Café	6%

FIGURE 5: MOST DESIRABLE REMOTE RETAIL LOCATIONS

Residential Dining Halls

Located on opposite ends of campus, the two (2) AYCTE dining halls primarily serve their adjacent residential communities with Callahan Bistro located near the East Residential Village and Norse Commons located near the Boothe Residential Village. The Boothe Residential Village has a much larger resident capacity compared to the East Residential Village with maximum bed counts of 1,366 and 679, respectively. Adjusting for the Willow Apartments that are coming offline, the maximum bed count drops to 1,236 beds in the Boothe Residential Village. The Boothe Residential Village offers a variety of different housing options. Kentucky Hall and Commonwealth Hall serve as more of a traditional dorm model featuring a desk, dresser, and mini fridge whereas University Suites and Norse Hall are suite-style residences with kitchenettes, stovetops, and sinks. In addition to this, B&D has been made aware that a 200-bed residential facility Village is being considered by the university in Zone 3 near the Boothe Residential Village. This will be taken into account for planning strategies and recommendations.

The East Residential Village consists of the Northern Terrace and Callahan Hall. Callahan Hall is a traditional double occupancy residence hall with desks and a bathroom in the unit. Northern Terrace offers a suite style residential unit with a select few units offering kitchenettes.

Percentage of Students that Eat or Prepare Meal at Residence			
	Booth Residential Village	East Residential Village	
Residences with kitchenette	19.29%	25.71%	
Residences without kitchenette	11.30%	17.90%	

FIGURE 7: FALL 2019 STUDENT DINING HABITS

Figure 7 shows student tendencies to prepare meals in their residence by residence type. It is no surprise that the students living in the residential units with kitchens or kitchenettes prepare a larger proportion of their meals at home compared to students in traditional halls. Students with kitchens or kitchenettes prepare roughly 8% more of their meals at home compared to students in residences without kitchens or kitchenettes. This spread holds when comparing the East Residential Village to the Boothe Residential Village. However, it is noteworthy that even though the spread for at home meal preparation between residents with and without kitchens/kitchenettes is similar between the two residential areas, East Residential Village residents prepare a greater overall percentage of meals in their residences compared to the Boothe Residential Village residents (Figure 7). What makes this even more noteworthy is that the Boothe Residential Village has more residences available with kitchens and kitchenettes, signaling an underlying trend about campus dining satisfaction and participation among East Residential Village residents.

In general, how satisfied are you with NKU's current all-you-care-to-eat dining options?			
	Satisfied	Dissatisfied	
East Residential Village	38%	62%	
Booth Residential Village	50%	50%	

FIGURE 8: FALL 2019 AYCTE SATISFACTION BY NEIGHBORHOOD

As Figure 8 supports, only 38% of East Residential Village Residents reported that they were satisfied with the current AYCTE facilities – 12% lower compared to the Boothe Residential Village.

Similarly, when all students were asked what their preferred all-you-care-to-eat facility on campus was, just 14% of students selected Callahan Bistro compared to 59% for Norse Commons (Figure 9). Overall dissatisfaction with Callahan Bistro is contributing to East Residential Village students preparing a greater proportion of their meals at home hindering NKU's ability to fully capture potential revenue. This will be an ongoing challenge for NKU in their efforts to promote cross-campus interactions.

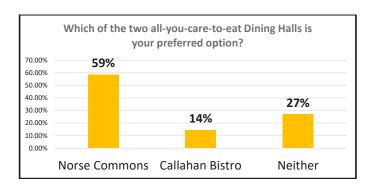


FIGURE 9: PREFERRED AYCTE FACILITY

Which of the AYCTE dining halls is your preferred option?



FIGURE 10: PREFERRED AYCTE FACILITIES BY NEIGHBORHOOD

When broken down by neighborhood, the differences and trends become even more glaring. For East Residential Village Residents, only 15% reported that the dining hall provided in their village was their preferred option. In other words, 85% of these residents prefer not to use the dining facility that is most conveniently located to them. In total contrast, 74% of Boothe Residential Village residents marked the adjacent Norse Commons Dining Hall as their preferred AYCTE facility. (Figure 10)

Meal Plan Participation

Residential Meal Plans	19-20 \$/ Semester	Participation (1,500 sold)
15 Meals with \$100 Flex	\$1,770	32%
15 meals plus Carryout	NA	3%
Ultimate with \$100 Flex	\$1,925	25%
Block 125 with \$325 Flex	\$1,845	14%
Block 150 with \$175 Flex	\$1,845	6%
Block 75 with \$575 Flex	\$1,845	10%
Block 100 with \$425 Flex	\$1,845	10%
Commuter Meal Plans	19-20 \$/ Semester	Participation (317 sold)
35 Everywhere Plan		
•	\$480	10%
45 Everywhere Plan	\$480 \$604	10% 15%
45 Everywhere Plan SU and Einstein's 35 Best Value	*	,
,	\$604	15%
SU and Einstein's 35 Best Value	\$604 \$425	15% 35%

The university offers 7 residential meal plan options and 6 different commuter meal plan options. Students are permitted to use their cash plans at on-campus dining venues including retail locations such as Starbucks, Au Bon Pain and Einstein Bagels.

Of the entire population surveyed, 76% reported that they do not have a meal plan. More specifically, 93% of off-campus students indicated that they do not have a meal plan. In contrast, over 98% of the students living on campus reported that they have a meal plan. This presents a huge opportunity for NKU to capture some of this demand.

FIGURE 12: FALL 2019 MEAL PLAN OPTIONS

DINING SATISFACTION

As can be seen in Figure 12, NKU has a blended satisfaction of 64% for the dining program as a whole across all venue types. This falls slightly below the national average shown in the annual The National Association of College & University Food Services ("NACUFS") customer satisfaction survey (typically around 71% report they are satisfied with their dining programs). Interestingly, faculty / staff reported higher satisfaction with the dining program as whole compared to students. B&D believes this is due, in part, to the lower satisfaction levels with the AYCTE facilities as shown in Figure 8.

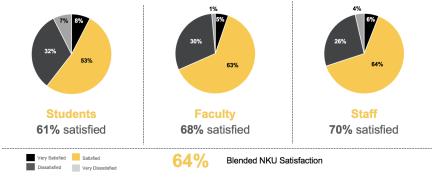


FIGURE 12: SATISFACTION LEVEL BY GROUP

Overall, students, faculty, and staff are most satisfied with locational convenience, quality of service, and speed of service, but identified overall value for price, weekend hours of operation, and menu variety as areas for improvement per Figure 13.

Category:	Satisfaction Levels – Campus Wide:
Value for Price	53%
Weekend Hours of Operation	65%
Menu Variety	68%
Quality of Food	68%
Diet / allergy / restriction conscious	76%
Weekday Hours of Operation	79%
Speed of Service	80%
Quality of Service	86%
Facility Design Amenities	89%
Location Convenience	89%

FIGURE 13: SATISFACTION LEVELS BY CATEGORY

Dinging Meal Habits

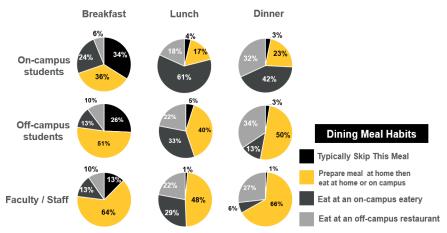


FIGURE 14: DINING HABITS BY POPULATION

Unsurprisingly, on-campus students take the highest percentage of their meals at on-campus eateries. The percentage of people that eat lunch at an off-campus restaurant is relatively the same across all three groups. Despite this, the percentage of on-campus students eating at an on-campus venue dwarfs that of off-campus students and faculty / staff, meaning the other two groups are preparing a much greater proportion of their meals at home. This is further evidence that NKU's dining program has so much more room for revenue growth.

PEER BENCHMARKING

B&D administered a peer benchmarking analysis to assess various dining programs and institutional data at similar public institutions (Figure 15). B&D found that many of NKU's peers have a significantly higher proportion of their freshman population living on campus. According to NKU's most recently available Common Data Set, the university has 45% of its freshman class living on campus compared to an average of 79% among its peers. In terms of the percentage of all undergraduates living on campus, NKU similarly had 18% less than the peer average. Increasing the proportion of students living on campus could bolster and support the NKU dining program by increasing revenue through more stable demand.

One strategy to achieve this would be to increase the live-on-campus requirement from one to two years. Four of the nine identified peer institutions have already implemented a two-year live-on-campus requirement. Of the schools that have, roughly 17% more of their total undergraduate populations are living on campus. B&D maintains the disposition that NKU increasing the live-on-campus requirement from one to

two years would help NKU achieve some of its targeted objectives and bolster campus connectivity. Increasing the total student population living on campus not only helps operationally in terms of increased meal plan participation and lower housing occupancy rates, but will also better foster a sense of community on campus.

	Total Enrollment (2016- 2017)	Undergraduate Enrollment	Live on Requirement?	% of Freshmen Living on Campus	% of Undergraduates Living on Campus
NKU	14,551	12,389	1 year	45%	15%
University of Kentucky	29,182	22,136	None	89%	31%
University of Louisville	21,431	15,642	1 year	71%	23%
University of Cincinnati	37,204	26,608	1 year	80%	23%
Xavier University	6,993	5,047	2 years	91%	46%
Ohio University	28,446	22,275	1 year	94%	43%
Wright State University	15,957	12,115	None	49%	19%
Eastern Kentucky University	14,980	12,662	2 years	NA	NA
Morehead State University	10,200	9,400	2 years	81%	44%
Western Kentucky University	19,456	17,030	2 years	81%	35%
Average	20,428	15,879	1.5 years	79%	33%
Difference (NKU: Peers)	5,877	3,490	J. 5 years	J 34%	J 18%

FIGURE 15: PEER BENCHMARKING PLACEMENT

DEMAND ANALYSIS

To analyze portfolio-level demand on a campus wide basis, B&D identified six individual campus zones, outlined below in Figure 18. Dining being a quality-of-life facility, locational preferences are often decisive factors. Through the survey responses, B&D was able to quantify peak demand by zone, type, meal time, and frequency.

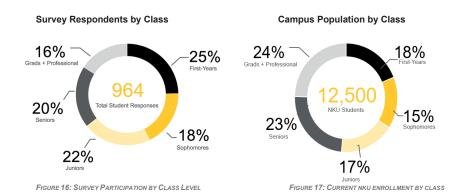
In order to develop this detailed demand model, B&D utilized results from the 2019 web-based survey, 2019-20 enrollment figures, and meal throughput data to inform the model. Additionally, B&D overlaid future enrollment projections for five, ten, and fifteen year periods.

SURVEY PARTICIPATION

B&D designed a dining survey which was distributed to all NKU students and faculty / staff. With a margin of error below 5%, the survey results are a reliable data set to utilize for demand projections and ultimately the resulting recommendations. Detailed results from this survey are provided in the exhibits section of the report.

Through the survey, students provided some demographic characteristics, which were available to B&D for analysis on an aggregated basis. The survey population was then compared to the university's enrollment.

This information allowed for an understanding of how representative the survey sample was in order to ensure that the results are an accurate reflection of the overall population. Due to strong response rates, the survey results are both statistically valid and fairly demographically representative.



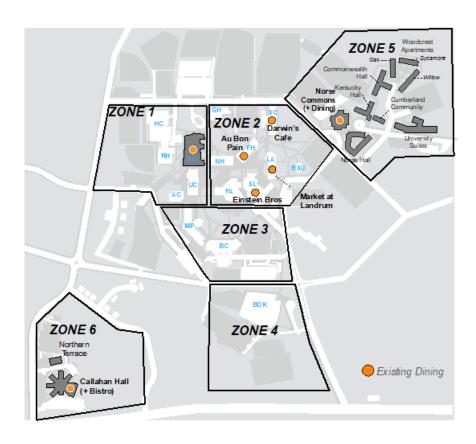


FIGURE 18: DINING ZONES TESTED IN SURVEY

DINING DEMAND

Because dining decisions are often tied to location and proximity, B&D utilized the above map in Figure 18 to quantify dining demand. B&D examined overall demand for all six zones by meal hour, venue, and day of the week.

Dining Methodology

B&D developed a dining demand model to predict future dining needs. The model projects demand through the extrapolation of preferences collected from the student, faculty, and staff survey to NKU's actual entire campus population. On the survey, students, faculty, and staff were asked to indicate how frequently (days in a week) they would eat each meal (breakfast, lunch, dinner, and late night), where they would prefer to dine (campus zone), and finally how or what meal type is preferred (grab-n-go, fast casual, all-you-care-to-eat "AYCTE", and sit down). Respondents were shown a campus map broken down into zones in order to understand the locational nuances of their dining decisions.

The raw survey data were then converted into a weekly campus demand for each meal and type that is then translated into a daily demand for each based on the frequency data from the survey. From there, the daily demand is converted to a max hourly peak demand for each meal and type taking into account a percent capture of peak demand assumption, 50-70%, depending on the meal (breakfast, lunch, dinner, or late night). Finally, the peak hourly demand is translated into throughput or more commonly known as, transaction counts, to determine the number of possible transactions during peak hours.

SURVEY INDICATED DEMAND RESULTS - Average Throughput per Hour

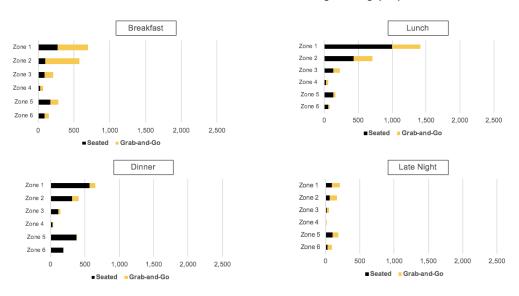


FIGURE 19: DINING DEMAND - CAMPUS WIDE

Figure 19 illustrates the max hourly demand for each meal type in all six zones. The black bars represent the demand for seated style dining and the yellow bars represent the demand for grab-and-go options. A common observance across all zones signals a general preference of grab-and-go style options for breakfast and seated style options for dinner. Interestingly, for the dinner period in Zone 2 there is a significant demand for seated dinner options. Although Zone 2 is primarily an academic area of campus, it is adjacent to the Boothe Residential Village and a café or fast casual style offering here, something with a differentiated menu from Norse Commons, could easily attract residents from Booth. This also is not taking into account the potential new residential in Zone 2 that would add 200 beds. NKU would be well served to either reprogram an existing concept in Zone 2 or add a new venue to address this demand. If the additional residential hall were to be actually built, this would be especially true and most likely a more comprehensive expansion of the dining facilities in Zone 2 would be necessary.

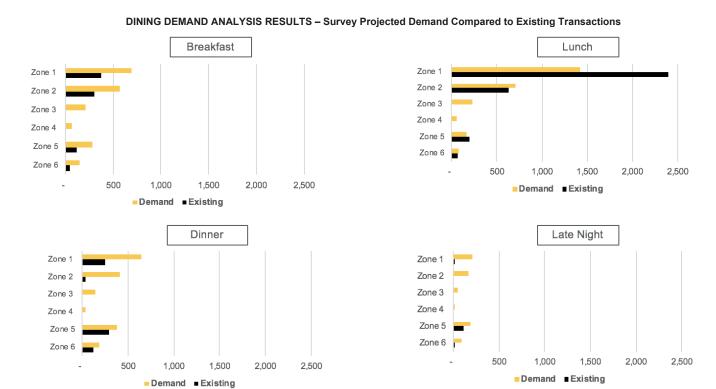


FIGURE 20: DINING DEMAND - GAP ANALYSIS (CAMPUS WIDE)

The gap analysis indicates the unmet demand across campus for every meal type. In contrast, the current number of lunch transactions in Zone 1 far exceeds the predicted level of demand. This could be indicating a substantial lack of supply of dining offerings in the other zones. For instance, the absence of any dining offerings in Zone 3 and Zone 4 and the lack of throughout at Callahan Bistro is likely pushing that unmet demand to Zone 1. In consequence, this can adversely affect overall dining satisfaction as students and faculty / staff are sometimes forced to eat where they otherwise would not have. As such, the first step in capturing this unmet dining demand throughout campus would be shifting the equilibrium with supply of dining offerings in other parts of campus where latent demand is evident.

Future Enrollment

B&D projected future demand to account for potential enrollment growth. Figure 21 contains the five, ten, and fifteen-year enrollment growth scenarios provided by ASG. Figures 22, 23, and 24 show the future demand levels given these enrollment scenarios.

Period:	Student FTE	Total Student	Faculty &
	Student Enrollment	Enrollment:	Staff
Current	10,019	12,509	2,197
5-year	10,699	13,841	2,439
growth			
10-year	11,813	15,283	2,680
growth			
15-year	12,416	16,062	2,812
arowth			

FIGURE 21: FUTURE ENROLLMENT SCENARIOS

(CAMPUS WIDE - 5 YEAR ENROLLMENT GROWTH)

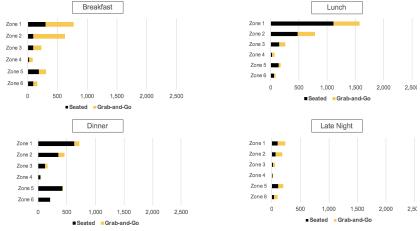


FIGURE 22: DINING DEMAND - 5 YEAR GROWTH

(CAMPUS WIDE - 10 YEAR ENROLLMENT GROWTH)

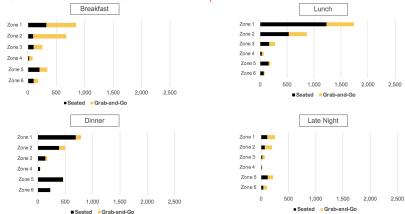


FIGURE 23: DINING DEMAND - 10 YEAR GROWTH

(CAMPUS WIDE - 15 YEAR ENROLLMENT GROWTH)

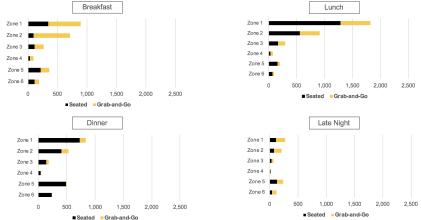


FIGURE 24: DINING DEMAND - 15 YEAR GROWTH

Recommendations

The following recommendations provide a guide for improving the university's assets and programs.

RECOMMENDED DINING PROGRAM + CONCEPT

This section outlines a recommended dining program consistent with demand and recognition of NKU's campus environment. Given the unique parameters of NKU's campus, five recommendations have been put forth to accommodate dining demand:

- 1) Reduce daytime operations and offerings at Callahan Bistro. Replace AYCTE breakfast and lunch options with a la carte and/or grab-and-go options
- 2) Add a retail dining location in Zones 3 or 4 (either in the Mathematics-Education-Psychology Center or in the Business Academic Center)
- 3) Expand the hours of operation in the Votruba Student Union to match unmet demand for dinner,
- 4) Alter the service style in Zone 2 to offer more seated options for dinner, and
- 5) Alter the breakfast offerings in Zone 1 to align with demand preferences as well as alleviate the reduced operations in Callahan Bistro

1. Reduce daytime operations and offerings at Callahan Bistro. Replace AYCTE breakfast and lunch options with a la carte and/or grab-and-go options

Number of Transactions - Weekday Average

	Breakfast	Lunch	Dinner	Late Night
Zone 1	378	2,400	253	14
Zone 2	304	630	35	-
Zone 3	-	-	-	-
Zone 4	-	-	-	-
Zone 5	119	203	294	109
Zone 6	50	72	120	13
Total:	851	3,305	701	136

FIGURE 25: AVERAGE WEEKLY TRANSACTIONS

During B&D's campus visit, NKU stakeholders indicated that limiting hours and services at Callahan Bistro was a possibility they were already considering. With this in consideration and after further analysis, B&D is recommending that the hours and offerings at Callahan Bistro should be adjusted. The most viable and effective options with the best potential to make a quick impact would be to reduce daytime operations and offerings at Callahan Bistro. Replace AYCTE breakfast and lunch options with a la carte and/or grab-and-go

options. When looking at the throughput data, Zone 6 averages only 50 breakfast transactions and 72 lunch transactions during a weekday – the lowest of all zones (Figure 25).

SURVEY QUESTION

If all your desired dining improvements were implemented, please indicate how frequently you would eat LUNCH in the zones outlined on the map above

	East Residential Village	Boothe Residential Village
None	3%	5%
Zone 1	55%	71%
Zone 2	12%	8%
Zone 3	2%	1.33%
Zone 4	0%	1%
Zone 5	8%	14%
Zone 6	19%	0%

FIGURE 26: LUNCH FREQUENCY BY ZONE AND NEIGHBORHOOD

As figure 26 shows, East Residential Village residents indicated they would only eat 19% of their lunches in Callahan Bistro if all of their desired dining improvements were met. The survey projected maximum hourly demand is just about equal with the current level of demand for lunch in Zone 6. In fact, the difference between the survey projected demand and the existing throughput was only 3 transactions indicating there is not much potential for revenue growth (Figure 27). Given the lack of projected demand for lunch, NKU would be best served by discontinuing lunch offerings at Callahan Bistro all together.

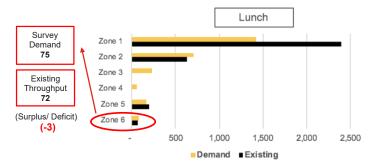


FIGURE 27: SURVEY INDICATED DEMAND VS EXISTING THROUGHPUT - LUNCH

SURVEY QUESTION

If all your desired dining improvements were implemented, please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above

	East Residential Village	Boothe Residential Village
None	32%	26%
Zone 1	5%	16%
Zone 2	6%	12%
Zone 3	2%	0%
Zone 4	0%	0%
Zone 5	0%	44%
Zone 6	54%	1%

FIGURE 28: BREAKFAST FREQUENCY BY ZONE AND NEIGHBORHOOD

There is a solid level of unmet demand for breakfast though. East Residential Village Residents reported they would eat breakfast in Zone 6 upwards of 54% (Figure 28) of the time which is why B&D recommends maintaining some level of breakfast service in Zone 6.

The survey projects a demand of 149 transactions for breakfast in Zone 6, of which 87 was for seated style options and 62 was for grab-and-go. The existing throughput for breakfast in Callahan Bistro averaged roughly 50, creating a gap of 98 transactions of unmet demand. For comparison, the Market at Student Union averages roughly 107 transactions during the weekday breakfast period which aligns with the demand gap here and general preference towards grab-and-go for breakfast across all campus constituents. To further illustrate this, Figure 29 reveals the most desired breakfast type when eating on campus by neighborhood.

Most Desired Breakfast Style When Eating on Campus

Style:	East Residential Village:	Booth Residential Village:
Grab-and-go	44%	41%
All you care to eat (buffet / stations)	38%	23%
Sit down service	11%	12%
Food Truck / Stand	0%	5%
Fast Casual	6%	12%
Other	1%	6%
Total	100%	100%

FIGURE 29: MOST DESIRED BREAKFAST TYPE BY NEIGHBORHOOD

Strategically, it makes the most sense to convert the existing space dedicated for breakfast in Callahan Bistro to a concept offering mostly hot and cold grab-and-go options with 44% of East Residential Village residents reporting grab-and-go offerings as their preferred breakfast style (Figure23). Although 38% of the residents reported preferring a buffet style breakfast offering, that type of dining offering would be unviable to support given the existing total revenues in Callahan Bistro. However, the Project Team has accounted for how to address this demand for a buffet style or AYCTE breakfast style in our sixth recommendation below.

B&D does however recommend keeping dinner operations as is in Zone 6. The survey results indicate that the majority of students prefer eating dinner near their residential halls (Figure 30).

SURVEY QUESTION

If all your desired dining improvements were implemented, please indicate how frequently you would eat Dinner in the zones outlined on the map

	East Residential Village	Boothe Residential Village
None	5%	1%
Zone 1	9%	30%
Zone 2	5%	6%
Zone 3	1%	0%
Zone 4	0%	.5%
Zone 5	8%	62%
Zone 6	72%	1%

FIGURE 30: DINNER FREQUENCY BY ZONE AND NEIGHBORHOOD

East Residential Village residents selected that they would eat up to 72% of their dinners in Zone 6 if all of their desired dining improvements were met. Students need a place near their residences to sit down and eat dinner, do homework, and socialize and with the positive demand indications, maintaining a full service dinner offering in Callahan Bistro will be vital. Unfortunately though, taking into consideration the transaction data and the survey results, it appears that Zone 6 does not have sufficient demand for three AYCTE meal periods a day. Reducing the services at Callahan Bistro will help with operational cost savings and program efficiency. Not only that, but there is opportunity to strategically reprogram the facility to better align offerings and student demand.

2. Add a retail dining location in Zones 3 or 4 (either in the Mathematics, Education and Psychology Center or in the Business Academic Center)

The gap analysis indicates the unmet demand across campus for every meal type. In contrast, the current number of lunch transactions in Zone 1 far exceeds the level of demand. This indicates a significant lack of supply of dining offerings in adjacent zones. For instance, the absence of any dining offerings in Zone 3 or 4 is likely pushing that demand to Zone 1. Consequently, this can adversely affect overall dining satisfaction as students and faculty are forced to eat where they otherwise would not have or there's no way for them to get a convenient bit to eat without travel across campus. The strategic objective would be to supply dining venues where there is proven demand and where there is none now, helping shift the equilibrium.

As such, B&D is recommending adding a dining location in Zone 3 in either the Mathematics, Education and Psychology Center ("MP") or in the Business Academic Center ("BC"). Given the popularity of the Business School majors and the fact that that it is further away from the other dining locations on campus, the Business Academic Center would be a more advantageous location for this venue. The venue should support seated dining as well as grab-and-go offerings to coincide with the demand shown in Figure 31. The Project Team proposes a similar venue to those found in Zone 2 in terms of size, service offerings, and hours – with Einstein Bagels being the best comparable. Although there is some demand for dinner, B&D envisions this venue serving primarily breakfast and lunch.

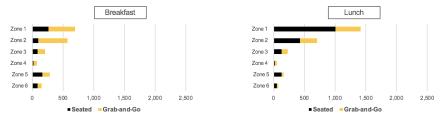


FIGURE 31: SURVEY INDICATED DINING DEMAND - CAMPUS WIDE

3. Expand the hours of operation in the Student Union to match unmet demand for dinner

The demand model indicates a gap of 396 transactions for dinner in Zone 1 (Figure 32). Roughly 87% of this demand is for seated dining options. In order to capture some of this demand, NKU should expand the hours later in Zone 1.



FIGURE 32: DINING DEMAND GAP ANALYSIS-DINNER

Currently, NKU is not capturing a significant portion of the potential dinner demand. Only 42% of students living on campus reported that they typically eat dinner at an on-campus eatery. Furthermore, 32% of oncampus students said they typically eat at an off-campus eatery (Figure 33). These on-campus students going off campus for dinner present a viable opportunity for NKU to capture some of these transactions. Of the off-campus students, 13% marked that they typically eat at an on-campus eatery. While the majority of these students prepare this meal at home, 34% marked they typically eat at an off-campus restaurant, signaling another market that NKU could further pursue.

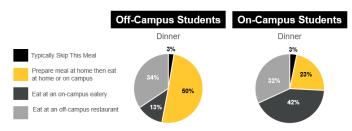


FIGURE 33: DINING HABITS - DINNER

On and off-campus students surveyed, top reasons for eating dinner off campus:

SURVEY QUESTION

What are your top reasons for deciding to dine off campus for dinner?

- 1) It is more convenient
- 2) It is less expensive
- 3) On-campus venues are not open when I would like to eat

Survey Comment



Of the survey responses, 32% noted the reason for eating off campus was because the on-campus venues are not open when they would like to eat. Upon reviewing the hours of operation in the Student Union, only five out of the ten locations were open past 3:00 p.m. and only one of these locations was open past 6:30 p.m. – that being Starbucks. The data indicates that there is demand for extending the hours of some of the venues in the Student Union. Although the Starbucks in the Student Union has seating, any additional offerings should also have seating.

71%

Of student respondents purchased at least 1 or more meals at a non-NKU dining location per week

Average Spending at Non-NKU Restaurants Total Cost per Meal

Breakfast Lunch Dinner \$5.65 \$8.25 \$10.58

\$9.88 Meal plan average total cost / meal

FIGURE 34: OFF-CAMPUS DINING HABITS

To get an idea of some of the missed potential revenue from NKU's dining program, Figure 34 illustrates how students are currently participating in the off-campus dining market. Interesting to note that the NKU \$9.98

average meal plan cost comes in markedly higher than the off-campus venues analyzed for breakfast and lunch. Just some quick math shows that with a total enrollment of 12,509, and 71% of students buying at least one meal off campus per week; that equates to roughly 8,750 total transaction at off-campus venues each week. If NKU could bring that 71% number down to 50% - that would increase the weekly gross revenue approximately \$61,000 assuming an average meal plan cost per meal of \$9.88 for the NKU dining program. Again, another viable market that NKU could target through extending dinner hours in the Student Union, offering more price competitive options as well as exploring some technology integration which will be discussed in greater detail in the next section.

In addition to this, B&D recommends NKU expand into on-line ordering and mobile pay options where feasible. Food delivery is a growing trend on college campuses and with Generation Z students. In addition to delivery, students are seeking alternative methods of payment that go above and beyond traditional credit card payments and include mobile wallets and integration with their dining meal plan dollars.

NKU's current dining provider, Chartwells, is already operating within this space and has made clear their commitment to further technology integration into their core services. Chartwells launched their first oncampus delivery program in early 2019 at the University of Houston, offering students the option to pre order, and pre pay with their dining dollars with delivery and pickup options available. A program like this could very well help capture so much additional demand from not just on-campus students but from teachers and commuting students given the time saving and convenience factor.

4. Alter the service style in Zone 2 to offer more seated options for dinner



FIGURE 35: DINING DEMAND GAP ANALYSIS - DINNER

FIGURE 36: SURVEY INDICATED DEMAND - DINNER

Figure 35 illustrates, there is a significant amount of latent demand for dinner in Zone 2 – a deficit of 377 transactions a day. Proportionally, this was the largest gap for dinner B&D found in our analysis. Approximately 79% of this demand is for seated dining options (Figure 36), of which there are zero dedicated

seats for dining in Zone 2. Determining if the lack of seated options in Zone 2 caused the lack of transactions or vice versa is difficult but, regardless, the addition of seated options in the future is needed.

Venue	Student	Faculty / Staff
Einstein Bagels	44%	40%
Au Bon Pain	21%	31%
None of the above	7%	15%
Market at Landrum	15%	7%
Darwin's Cafe	12%	6%

FIGURE 37: PREFERENCE RETAIL VENUES - ZONE 2

In order to accomplish this, B&D reccomends re-programming Darwin's Café. Survey results show it is the least desirable dining location in Zone 2 (Figure 37) with only 12% of Students and 6% of Faculty/Staff reporting it as their preferred retail location in Zone 2. Figure 38 correspondingly shows it is also the worst performing from a revenue generation standpoint.

Venue	% of Total Sales	Total	Breakfast	Lunch	Dinner
Einstein Bagels	42%	\$10,196	\$2,551	\$7,038	\$219
Au Bon Pain	25%	\$5,934	\$1,478	\$4.456	\$0
Market at Landrum	19%	\$4,677	\$1,117	\$3,341	\$219
Darwin's Cafe	14%	\$3,384	\$1,443	\$1,940	\$0

FIGURE 38: AVERAGE WEEKLY SALES - ZONE 2

Darwin's Café location is conveniently located to the Boothe Residential Village, making it an advantageous location to re-program Darwin's Café to a fast-casual concept. Moreover, it is B&D's understanding that there will be a new residential hall being built in Zone 2 in the near future. Consisting of approximately 200 beds, this residential hall could significantly change the flow of traffic throughout campus putting added stress on the dining venues already in Zone 2. Therefore, it is important that NKU start re-programing concepts that are not working into spaces that can maintain flexibility and adaptability as this area of campus changes.

5. Alter the breakfast offerings in Zone 1 to align with demand preferences as well as alleviate the reduced operations in Callahan Bistro

The demand model indicates a demand of 698 transactions for Zone 1 breakfast - 429 (61%) of which are for grab-and-go offerings and 269 (39%) are for seated options. Existing throughput data shows an average of only 378 transactions during the breakfast period, leading to a gap of 320 transactions of unmet demand.

B&D believes that NKU is well positioned to capture some of this demand by just altering or adding somedifferent service offerings in Zone 1 for breakfast. Upon further analysis, the majority of that demand for grab-and-go options in Zone 1 is already being met with a combined 88% of all breakfast transactions coming from Starbucks and the Market at Student Union.

Student Union

Average Weekday Throughput - Breakfast Starbucks Market at Student Union 107 28% Steak N Shake 28 7% Sbarro The Travel Wagon 1 0% Tu Taco 0% OLO Sushi / Mondo Subs 0% 0% The Strip The Fresh Factor 16 4% Nortern Pasta 0%

FIGURE 39: AVERAGE STUDENT UNION BREAKFAST TRANSACTIONS

Total:

Although there is seating offered at Starbucks in the Student Union, the throughput data provided does not distinguish between dine-in orders and to-go orders. Accordingly, B&D proceeded under the assumption that at least 85% of the transactions at Starbucks would be grab-and-go style orders with the rest for seated options. Even assuming 15% of Starbucks transactions are for seated dining, over 300 of the 379 breakfast transactions in Zone 1 are for grab-and-go style orders. (Figure 39)

Breakfast Zone 1

Style	Seated	Grab-and-Go	% Seated	% Grab-and-Gro
Survey Indicated Demand	269	429	39%	61%
Existing Throughput	47	332	12%	88%
(Surplus / Defecit)	-222	-97	-26%	26%

FIGURE 40: ZONE 1 BREAKFAST - SURVEY DEMAND VS. EXISTING THROUGHPUT

According to Figure 40, the survey implies that 39% of the demand for breakfast in Zone 1 would be for seated offerings. That is strongly contrasted with the existing throughput data, showing just 12% of breakfast transactions were for seated offerings. B&D believes this deficit is the result of a lack of service style options for breakfast in Zone 1.

SURVEY QUESTION What is your desired breakfast type?

Percentage	Breakfast Type			
21%	Pre-made grab-and-go option (e.g., breakfast sandwich, donuts/pastries, bagel with cream cheese, etc.)			
20%	Self-served hot breakfast (e.g., eggs, waffles, bacon, etc.)			
17%	Customized hot breakfast (e.g., made-to-order omelets, etc.)			
12%	Coffee / beverage only			
11%	Self-served cold breakfast (e.g. fruit salad, cereal, muffins, etc.)			
10%	Customized cold breakfast (e.g., smoothies, parfait)			
8%	Pre-packaged convenience store items (e.g. granola bar, nutrition shake, crackers, etc.)			

FIGURE 33: DESIRED BREAKFAST TYPE

As figure 32 illustrates, 20% of students and faculty / staff reported self-served hot breakfast as their most preferred on-campus breakfast option and another 11% reporting self-served cold breakfast as their most preferred. However, Zone 1 offers no such venue that would meet this demand. In fall 2019, the only dining options open for breakfast in Zone 1 were Fresh Factor, Starbucks, the Market at Student Union and Steak N' Shake with 88% of the transactions at either Starbucks or the Market at Student Union. Given this, it is B&D's recomendation to offer a self-service style breakfast option in the Student Union for both hot and cold items. This should be done in conjunction with the reduction of breakfast offerings in Zone 5.

Breakfast Zone 1

Style	Survey Indicated Demand	Existing Throughput	% of Demand Met	(Surplus / Defecit)
Grab-and-Go	429	299	70%	130
Seated	269	80	30%	189

While the demand model shows that there is a farly large demand gap of about 130 transactions for graband-go options, it would be beneficial to target the latent demand for seated offerings. Proportionally, 70% of the demand for grab-and-go options is already being absorbed by the market whereas only 30% of of the seated demand has been met, creating a larger deficit of 189 transactions. Accordingly, addressing the 30% of unmet seated demand offers for an easier path to capture this demand.

Exhibit A

Student Survey Results

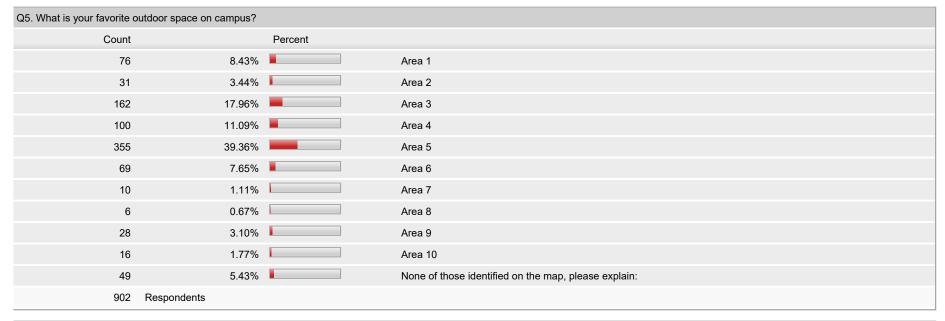
NKU - Spring 2020 - Dining Survey Description: Date Created: 12/3/2019 1:55:38 PM Date Range: 1/12/2020 12:00:00 AM - 2/5/2020 11:59:00 PM Total Respondents: 1528

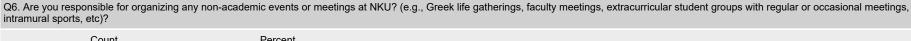
Q1. What is your primary s	Q1. What is your primary status at Northern Kentucky University?					
Count	Percent					
964	100.00%	Student				
0	0.00%	Faculty Member				
0	0.00%	Staff Member				
0	0.00%	Other (please specify)				
964	Respondents					

Q2. How often do you use	the Campus Recreation Ce	nter facilities?	
Count		Percent	
78	8.60%		5 or more times per week
264	29.11%		2 - 4 times per week
112	12.35%		Once per week
227	25.03%		Less than once per week
226	24.92%		Never
907	Respondents		

Q3. How often do you atte	nd an NKU athletics event?		
Count		Percent	
7	0.77%		5 or more times per week
35	3.86%		2 - 4 times per week
109	12.02%		Once per week
299	32.97%		Less than once per week
457	50.39%		Never
907	Respondents		

Q4. Where do you spend	Q4. Where do you spend your unscheduled time on campus? SELECT UP TO THREE (3) RESPONSES.					
Count		Respondent %	Response %			
529	58.39%	23.07%		Student Union		
422	46.58%	18.40%		Steely Library		
481	53.09%	20.98%		In your College's Building(s)		
254	28.04%	11.08%		Study/Work Spaces across campus		
96	10.60%	4.19%		Outdoor Seating Areas		
202	22.30%	8.81%		Recreation Spaces		
240	26.49%	10.47%		Personal/Assigned Space (Residence Hall, Office, Lab, etc.)		
69	7.62%	3.01%		Other		
906	Respondents					
2293	Responses					

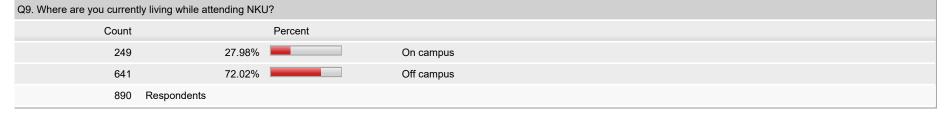




Count		Percent	
178	19.58%		Yes
731	80.42%		No
909	Respondents		

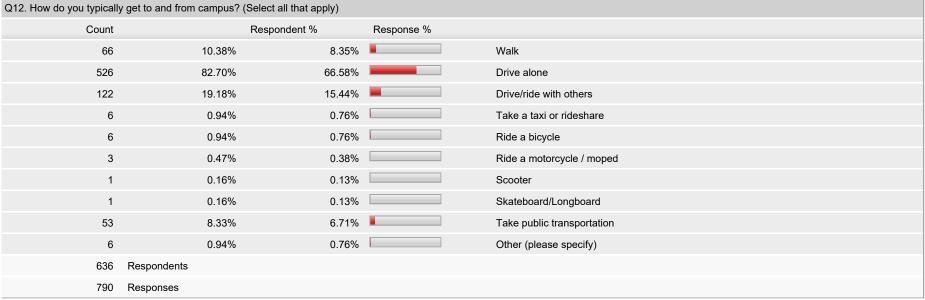


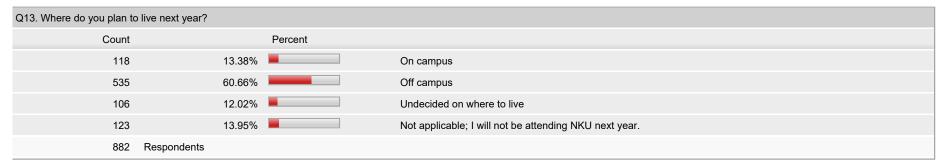
Q8. What is your current c	lass standing?		
Count		Percent	
82	9.18%		New Freshmen
135	15.12%		Returning Freshman
158	17.69%		Sophomore
189	21.16%		Junior
173	19.37%		Senior
79	8.85%		Graduate Student
61	6.83%		Law Student
16	1.79%		Other (please specify)
893	Respondents		



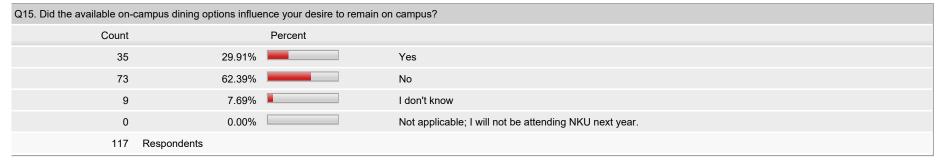




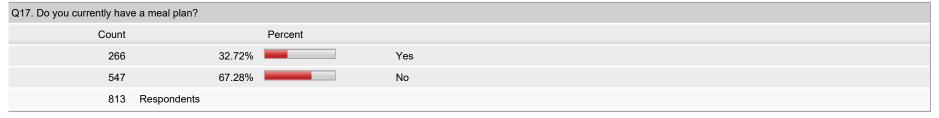




Q14. Did the available on-o	114. Did the available on-campus dining options influence your desire to move off-campus?					
Count		Percent				
109	20.49%		Yes			
373	70.11%		No			
40	7.52%		I don't know			
10	1.88%		Not applicable; I will not be attending NKU next year.			
532	Respondents					







Q18. Please select the Me	Q18. Please select the MOST DESIRABLE dining locations in the Student Union: SELECT UP TO THREE (3) RESPONSES.				
Count		Respondent %	Response %		
473	58.18%	22.31%		Starbucks	
180	22.14%	8.49%		The Strip	
151	18.57%	7.12%		OLO Sushi	
113	13.90%	5.33%		Tu Taco	
135	16.61%	6.37%		The Travel Wagon	
420	51.66%	19.81%		Steak N Shake	
185	22.76%	8.73%		Mondo Subs	
163	20.05%	7.69%		Market at Student Union	
272	33.46%	12.83%		Sbarro Pizza	
28	3.44%	1.32%		None of the above	
813	Respondents				
2120	Responses				

Q19. What qualities make	these the MOST DESIRABLE dining locatio	ns in the	student union? SELECT UF	P TO THREE (3) RESPONSES.
Count	Respondent %		Response %	
533	•	25.58%		Better quality food
337	41.71%	16.17%		More variety of food
210	25.99%	10.08%		Perceive the best value
193	23.89%	9.26%		Faster service
189	23.39%	9.07%		Hours are more desirable
30	3.71%	1.44%		Provide information about ingredients or nutritional values
33	4.08%	1.58%		More sustainable practices
194	24.01%	9.31%		Healthier options
71	8.79%	3.41%		Better quality of service
95	11.76%	4.56%		More convenient to my class locations
25	3.09%	1.20%		More convenient to my office or favorite study location
6	0.74%	0.29%		More convenient to my home or residence on campus
11	1.36%	0.53%		More accessible by car
29	3.59%	1.39%		More accessible on foot
73	9.03%	3.50%		Preferred eating environment or seating configuration
55	6.81%	2.64%		Other (please specify)
808	Respondents			
2084	Responses			

Q20. Please select the LE	Q20. Please select the LEAST DESIRABLE dining locations in the Student Union: SELECT UP TO THREE (3) RESPONSES.					
Count	Respondent %		Response %			
63	7.90%	3.85%		Starbucks		
174	21.83%	10.64%		The Strip		
249	31.24%	15.22%		OLO Sushi		
230	28.86%	14.06%		Tu Taco		
228	28.61%	13.94%		The Travel Wagon		
130	16.31%	7.95%		Steak N Shake		
171	21.46%	10.45%		Mondo Subs		
105	13.17%	6.42%		Market at Student Union		
114	14.30%	6.97%		Sbarro Pizza		
172	21.58%	10.51%		None of the above		
797	Respondents					
1636	Responses					

Q21. What qualities make	these LESS DESIRABLE dinin	ng locations in the stude	ent union? SELEC	T UP TO THREE (3) RESPONSES.
Count	Re	espondent %	Response %	
418	54.57%	25.79%		Less quality food
217	28.33%	13.39%		More limited variety of food
201	26.24%	12.40%		Perceive less value
164	21.41%	10.12%		Slower Service
21	2.74%	1.30%		Opens later than other options
20	2.61%	1.23%		Does not provide information about ingredients or nutritional values
38	4.96%	2.34%		Less sustainable practices
186	24.28%	11.47%		Fewer healthy options
71	9.27%	4.38%		Lesser quality of service
35	4.57%	2.16%		Less convenient to my class locations
14	1.83%	0.86%		Less convenient to my office or favorite study location
11	1.44%	0.68%		Less convenient to my home or residence on campus
8	1.04%	0.49%		Less accessible by car
12	1.57%	0.74%		Least accessible by foot
63	8.22%	3.89%		Less desirable eating environment or seating configuration
142	18.54%	8.76%		Other (please specify)
766	Respondents			
1621	Responses			

Q22. Please select the Mo	222. Please select the MOST DESIRABLE retail dining locations on campus: SELECT UP TO THREE (3) RESPONSES.					
Count		Respondent %	Response %			
195	24.22%	14.92%		Market at Landrum		
578	71.80%	44.22%		Einstein Bagels		
163	20.25%	12.47%		Darwin's Cafe		
280	34.78%	21.42%		Au Bon Pain		
91	11.30%	6.96%		None of the above		
805	Respondents					
1307	Responses					

Q23. What qualities make	these the MOST DESIRABLE re	tail dining locations of	on campus? SELE	CT UP TO TWO (2) RESPONSES.
Count	Res	oondent %	Response %	
377	48.83%	28.76%		Better quality food
180	23.32%	13.73%		More variety of food
75	9.72%	5.72%		Perceive the best value
113	14.64%	8.62%		Faster service
59	7.64%	4.50%		Hours are more desirable
15	1.94%	1.14%		Provide information about nutritional values
11	1.42%	0.84%		More sustainable practices
118	15.28%	9.00%		Healthier options
50	6.48%	3.81%		Better quality of service
164	21.24%	12.51%		More convenient to my class locations
49	6.35%	3.74%		More convenient to my office or favorite study location
8	1.04%	0.61%		More convenient to my home or residence on campus
6	0.78%	0.46%		More accessible by car
21	2.72%	1.60%		More accessible by foot
24	3.11%	1.83%		Preferred eating environment or seating configuration
41	5.31%	3.13%		Other (please specify)
772	Respondents			
1311	Responses			

Q24. Please select the LE	AST DESIRABLE retail locations	on campus: SELECT	T UP TO TWO (2) OPTIO	ONS.
Count	Res	oondent %	Response %	
165	21.13%	18.17%		Market at Landrum
39	4.99%	4.30%		Einstein Bagels
167	21.38%	18.39%		Darwin's Cafe
141	18.05%	15.53%		Au Bon Pain
396	50.70%	43.61%		None of the above
781	Respondents			
908	Responses			

Q25. What qualities make	these LESS DESIRABLE re	tail locations on campus?	SELECT THREE	(3) OPTIONS.
Count		Respondent %	Response %	
119	18.56%	11.33%		Lesser quality food
97	15.13%	9.24%		More limited variety of food
104	16.22%	9.90%		Perceive less value
60	9.36%	5.71%		Slower service
27	4.21%	2.57%		Opens later than other options
14	2.18%	1.33%		Does not provide information about ingredients or nutritional values
21	3.28%	2.00%		Less sustainable practices
44	6.86%	4.19%		Fewer healthy options
32	4.99%	3.05%		Lesser quality of service
168	26.21%	16.00%		Less convenient to my class locations
66	10.30%	6.29%		Less convenient to my office or favorite study location
22	3.43%	2.10%		Less convenient to my residence on campus
26	4.06%	2.48%		Less accessible by car
28	4.37%	2.67%		Less accessible by foot
38	5.93%	3.62%		Less desirable environment or seating configuration
184	28.71%	17.52%		Other (please specify)
641	Respondents			
1050	Responses			

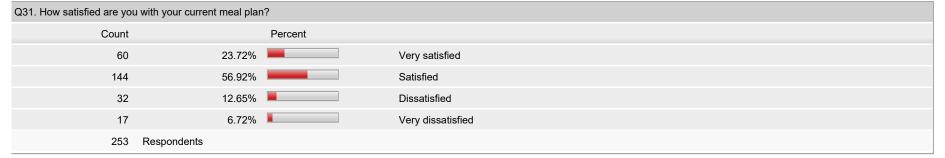


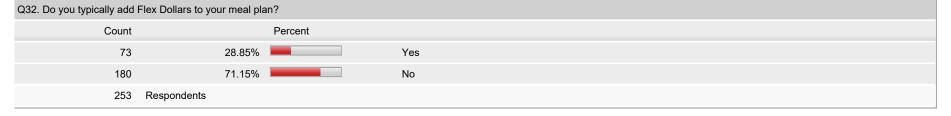


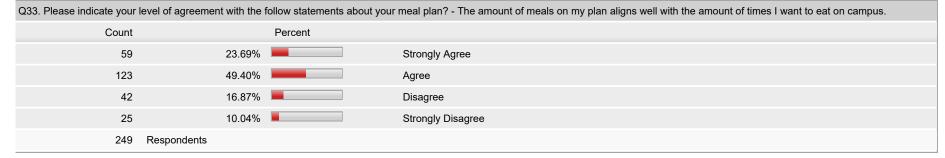
Q28. Which of the two all-y	Q28. Which of the two all-you-care-to-eat Dining Halls is your preferred option?					
Count	Percent					
171	58.56%	Norse Commons Dining				
42	14.38%	Callahan Bistro				
79	27.05%	Neither, I prefer to eat at retail dining or the Student Union when on campus				
292	Respondents					

Q29. What qualities make	this a MORE DESIRABLE all-y	ou-care-to-eat Dining	Hall? SELECT TH	IREE OPTIONS.
Count	Res	spondent %	Response %	
101	36.07%	15.61%		Better quality food
114	40.71%	17.62%		More variety of food
40	14.29%	6.18%		Perceive the best value
21	7.50%	3.25%		Faster service
78	27.86%	12.06%		Hours are more desirable
14	5.00%	2.16%		Provide information about ingredients or nutritional values
16	5.71%	2.47%		More sustainable practices
38	13.57%	5.87%		Healthier options
16	5.71%	2.47%		Better quality of service
16	5.71%	2.47%		More convenient to my class locations
9	3.21%	1.39%		More convenient to my office or favorite study location
101	36.07%	15.61%		More convenient to my residence on campus
9	3.21%	1.39%		More accessible by car
39	13.93%	6.03%		More accessible on foot
17	6.07%	2.63%		Preferred eating environment or seating configuration
18	6.43%	2.78%		Other (please specify)
280	Respondents			
647	Responses			

Q30. In which meal plan ar	re you currently enrolled?		
Count		Percent	
43	17.27%		45 Everywhere Plan
22	8.84%		35 Everywhere Plan
61	24.50%		Best Value Meal Plan
115	46.18%		Basic Meal Plan
4	1.61%		Sampler Meal Plan
4	1.61%		8 Everywhere Plan
249	Respondents		

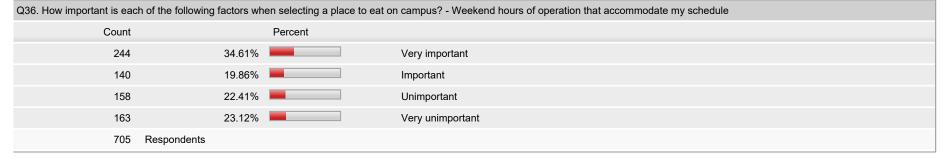


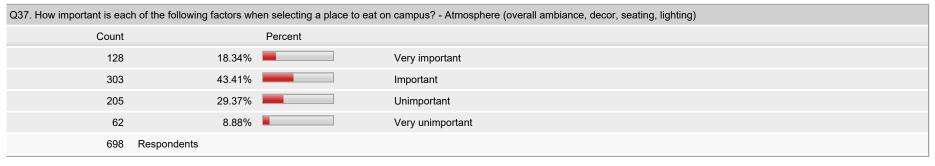




Q34. Please indicate your	34. Please indicate your level of agreement with the follow statements about your meal plan? - I eat on campus enough to fully use my meal plan				
Count		Percent			
73	29.08%		Strongly Agree		
103	41.04%		Agree		
47	18.73%		Disagree		
28	11.16%		Strongly Disagree		
251	Respondents				

Q35. How important is eac	35. How important is each of the following factors when selecting a place to eat on campus? - Weekday hours of operation that accommodate my schedule					
Count		Percent				
480	67.89%		Very important			
186	26.31%		Important			
31	4.38%		Unimportant			
10	1.41%		Very unimportant			
707	Respondents					

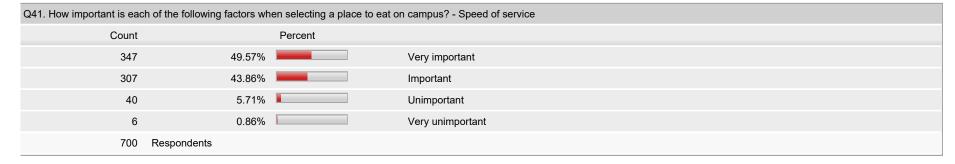




Q38. How important is each	238. How important is each of the following factors when selecting a place to eat on campus? - Facility design amenities (wifi, electrical outlets, etc.)				
Count		Percent			
225	32.51%		Very important		
285	41.18%		Important		
132	19.08%		Unimportant		
50	7.23%		Very unimportant		
692	Respondents				

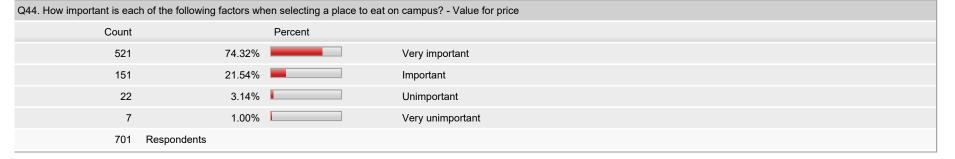
Q39. How important is each	ch of the following factors wh	en selecting a place to eat or	n campus? - Space supporting socializing (wall divides, designated spaces for small groups, hang-out seating, etc.)
Count		Percent	
183	26.03%		Very important
280	39.83%		Important
174	24.75%		Unimportant
66	9.39%		Very unimportant
703	Respondents		

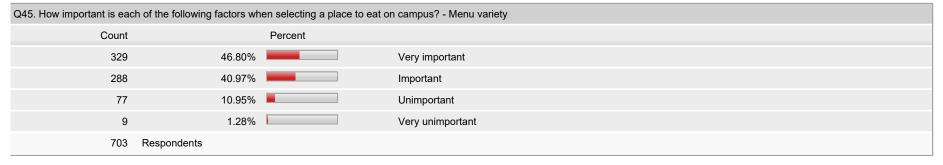
Q40. How important is eac	h of the following factors wh	en selecting a place to eat or	n campus? - Location convenience
Count		Percent	
403	57.33%		Very important
249	35.42%		Important
43	6.12%		Unimportant
8	1.14%		Very unimportant
703	Respondents		



Q42. How important is eac	242. How important is each of the following factors when selecting a place to eat on campus? - Quality of service					
Count		Percent				
383	55.35%		Very important			
258	37.28%		Important			
48	6.94%		Unimportant			
3	0.43%		Very unimportant			
692	Respondents					

Q43. How important is each of the following factors when selecting a place to eat on campus? - Quality of food				
Count		Percent		
574	82.00%		Very important	
119	17.00%		Important	
6	0.86%		Unimportant	
1	0.14%		Very unimportant	
700	Respondents			

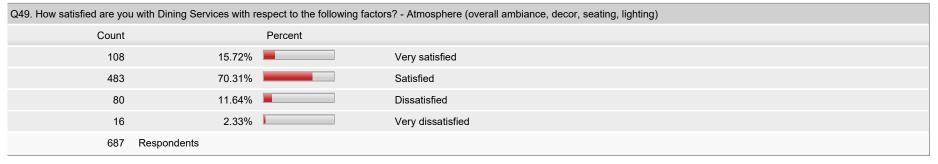




Q46. How important is each	Q46. How important is each of the following factors when selecting a place to eat on campus? - Diet / allergy / restriction conscious (gluten free, vegan, kosher)				
Count		Percent			
213	30.34%		Very important		
169	24.07%		Important		
185	26.35%		Unimportant		
135	19.23%		Very unimportant		
702	Respondents				

Q47. How satisfied are you	7. How satisfied are you with Dining Services with respect to the following factors? - Weekday hours of operation				
Count	Percent				
139	19.91%	Very satisfied			
368	52.72%	Satisfied			
137	19.63%	Dissatisfied			
54	7.74%	Very dissatisfied			
698	Respondents				

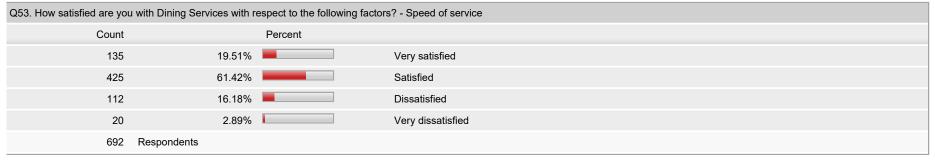




Q50. How satisfied are you	Q50. How satisfied are you with Dining Services with respect to the following factors? - Facility design amenities (wifi, electrical outlets, etc.)				
Count		Percent			
140	20.50%		Very satisfied		
442	64.71%		Satisfied		
85	12.45%		Dissatisfied		
16	2.34%		Very dissatisfied		
683	Respondents				

Q51. How satisfied are you	51. How satisfied are you with Dining Services with respect to the following factors? - Space supporting socializing (wall divides, designated spaces for small groups, hang-out seating, etc.)				
Count		Percent			
134	19.39%		Very satisfied		
467	67.58%		Satisfied		
74	10.71%		Dissatisfied		
16	2.32%		Very dissatisfied		
691	Respondents				

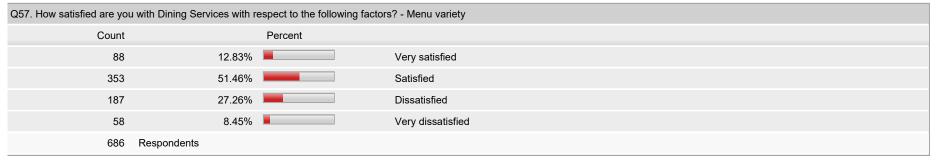




254. How satisfied are you with Dining Services with respect to the following factors? - Quality of service				
	Percent			
21.20%		Very satisfied		
62.43%		Satisfied		
12.57%		Dissatisfied		
3.80%		Very dissatisfied		
Respondents				
	21.20% 62.43% 12.57% 3.80%	Percent 21.20% 62.43% 12.57% 3.80%		

Q55. How satisfied are you	255. How satisfied are you with Dining Services with respect to the following factors? - Quality of food				
Count		Percent			
94	13.53%		Very satisfied		
348	50.07%		Satisfied		
183	26.33%		Dissatisfied		
70	10.07%		Very dissatisfied		
695	Respondents				





Q58. How satisfied are you	Q58. How satisfied are you with Dining Services with respect to the following factors? - Diet / allergy / restriction conscious (gluten free, vegan, kosher)				
Count		Percent			
112	16.30%		Very satisfied		
401	58.37%		Satisfied		
115	16.74%		Dissatisfied		
59	8.59%		Very dissatisfied		
687	Respondents				

Q59. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
232	38.35%		None
110	18.18%		Zone 1
141	23.31%		Zone 2
27	4.46%		Zone 3
6	0.99%		Zone 4
57	9.42%		Zone 5
32	5.29%		Zone 6
605	Respondents		

Q60. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent	
213	35.03%	N	None
114	18.75%	Z	Zone 1
154	25.33%	Z	Zone 2
40	6.58%	Z	Zone 3
8	1.32%	Z	Zone 4
55	9.05%	Z	Zone 5
24	3.95%	Z	Zone 6
608	Respondents		

Q61. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

			•	•
Count		Percent		
227	37.83%			None
113	18.83%			Zone 1
133	22.17%			Zone 2
31	5.17%			Zone 3
12	2.00%			Zone 4
59	9.83%			Zone 5
25	4.17%			Zone 6
600	Respondents			

Q62. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
218	36.09%		None
103	17.05%		Zone 1
155	25.66%		Zone 2
38	6.29%		Zone 3
13	2.15%		Zone 4
52	8.61%		Zone 5
25	4.14%		Zone 6
604	Respondents		

Q63. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent	
246	41.84%		None
93	15.82%		Zone 1
128	21.77%		Zone 2
29	4.93%		Zone 3
9	1.53%		Zone 4
54	9.18%		Zone 5
29	4.93%		Zone 6
588	Respondents		

Q64. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
328	58.16%		None
50	8.87%		Zone 1
45	7.98%		Zone 2
17	3.01%		Zone 3
8	1.42%		Zone 4
83	14.72%		Zone 5
33	5.85%		Zone 6
564	Respondents		

Q65. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
331	59.86%		None
47	8.50%		Zone 1
41	7.41%		Zone 2
13	2.35%		Zone 3
4	0.72%		Zone 4
79	14.29%		Zone 5
38	6.87%		Zone 6
553	Respondents		

Q66. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
116	19.59%		None
281	47.47%		Zone 1
117	19.76%		Zone 2
32	5.41%		Zone 3
6	1.01%		Zone 4
27	4.56%		Zone 5
13	2.20%		Zone 6
592	Respondents		

Q67. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent	
92	15.31%		None
276	45.92%		Zone 1
142	23.63%		Zone 2
42	6.99%		Zone 3
5	0.83%		Zone 4
34	5.66%		Zone 5
10	1.66%		Zone 6
601	Respondents		

Q68. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

Count		Percent	
107	18.14%		None
277	46.95%		Zone 1
119	20.17%		Zone 2
40	6.78%		Zone 3
7	1.19%		Zone 4
27	4.58%		Zone 5
13	2.20%		Zone 6
590	Respondents		

Q69. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
100	16.64%		None
268	44.59%		Zone 1
138	22.96%		Zone 2
40	6.66%		Zone 3
9	1.50%		Zone 4
32	5.32%		Zone 5
14	2.33%		Zone 6
601	Respondents		

Q70. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent	
157	26.98%		None
242	41.58%		Zone 1
94	16.15%		Zone 2
29	4.98%		Zone 3
11	1.89%		Zone 4
34	5.84%		Zone 5
15	2.58%		Zone 6
582	Respondents		

Q71. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
279	51.19%		None
93	17.06%		Zone 1
40	7.34%		Zone 2
19	3.49%		Zone 3
10	1.83%		Zone 4
72	13.21%		Zone 5
32	5.87%		Zone 6
545	Respondents		

Q72. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
285	52.68%		None
93	17.19%		Zone 1
39	7.21%		Zone 2
13	2.40%		Zone 3
7	1.29%		Zone 4
67	12.38%		Zone 5
37	6.84%		Zone 6
541	Respondents		

Q73. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
203	35.06%		None
139	24.01%		Zone 1
73	12.61%		Zone 2
27	4.66%		Zone 3
4	0.69%		Zone 4
91	15.72%		Zone 5
42	7.25%		Zone 6
579	Respondents		

Q74. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent	
196	33.00%		None
144	24.24%		Zone 1
84	14.14%		Zone 2
28	4.71%		Zone 3
7	1.18%		Zone 4
94	15.82%		Zone 5
41	6.90%		Zone 6
594	Respondents		

Q75. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

Count		Percent	
205	35.53%		None
133	23.05%		Zone 1
80	13.86%		Zone 2
23	3.99%		Zone 3
5	0.87%		Zone 4
91	15.77%		Zone 5
40	6.93%		Zone 6
577	Respondents		

Q76. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
196	33.39%		None
138	23.51%		Zone 1
82	13.97%		Zone 2
32	5.45%		Zone 3
4	0.68%		Zone 4
94	16.01%		Zone 5
41	6.98%		Zone 6
587	Respondents		

Q77. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent	
245	43.06%		None
114	20.04%		Zone 1
52	9.14%		Zone 2
20	3.51%		Zone 3
8	1.41%		Zone 4
90	15.82%		Zone 5
40	7.03%		Zone 6
569	Respondents		

Q78. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
300	54.95%		None
62	11.36%		Zone 1
34	6.23%		Zone 2
15	2.75%		Zone 3
9	1.65%		Zone 4
91	16.67%		Zone 5
35	6.41%		Zone 6
546	Respondents		

Q79. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
290	54.10%		None
64	11.94%		Zone 1
31	5.78%		Zone 2
13	2.43%		Zone 3
7	1.31%		Zone 4
85	15.86%		Zone 5
46	8.58%		Zone 6
536	Respondents		

Q80. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
275	48.59%		None
88	15.55%		Zone 1
57	10.07%		Zone 2
18	3.18%		Zone 3
7	1.24%		Zone 4
77	13.60%		Zone 5
44	7.77%		Zone 6
566	Respondents		

Q81. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent	
269	46.70%		None
81	14.06%		Zone 1
72	12.50%		Zone 2
23	3.99%		Zone 3
6	1.04%		Zone 4
86	14.93%		Zone 5
39	6.77%		Zone 6
576	Respondents		

Q82. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

Count		Percent	
279	49.29%		None
80	14.13%		Zone 1
55	9.72%		Zone 2
21	3.71%		Zone 3
7	1.24%		Zone 4
85	15.02%		Zone 5
39	6.89%		Zone 6
566	Respondents		

Q83. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
276	48.17%		None
84	14.66%		Zone 1
62	10.82%		Zone 2
22	3.84%		Zone 3
4	0.70%		Zone 4
85	14.83%		Zone 5
40	6.98%		Zone 6
573	Respondents		

Q84. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent	
291	52.34%		None
70	12.59%		Zone 1
49	8.81%		Zone 2
18	3.24%		Zone 3
5	0.90%		Zone 4
83	14.93%		Zone 5
40	7.19%		Zone 6
556	Respondents		

Q85. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
319	58.75%		None
51	9.39%		Zone 1
39	7.18%		Zone 2
13	2.39%		Zone 3
5	0.92%		Zone 4
77	14.18%		Zone 5
39	7.18%		Zone 6
543	Respondents		

Q86. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
316	58.41%		None
49	9.06%		Zone 1
41	7.58%		Zone 2
12	2.22%		Zone 3
5	0.92%		Zone 4
75	13.86%		Zone 5
43	7.95%		Zone 6
541	Respondents		

Q87. What is your desired	287. What is your desired BREAKFAST style if dining on campus?					
Count		Percent				
344	53.58%		Grab-and-go			
96	14.95%		All you care to eat (buffet / stations)			
39	6.07%		Sit down service			
19	2.96%		Food Truck / Stand			
112	17.45%		Fast Casual			
32	4.98%		Other			
642	Respondents					

Q88. What is your desired	288. What is your desired BREAKFAST type if dining on campus? SELECT ALL THAT APPLY.					
Count	j	Respondent %	Response %			
359	56.98%	20.24%		Self-served hot breakfast (e.g., eggs, waffles, bacon, etc.)		
206	32.70%	11.61%		Self-served cold breakfast (e.g. fruit salad, cereal, muffins, etc.)		
288	45.71%	16.23%		Customized hot breakfast (e.g., made-to-order omelets, etc.)		
190	30.16%	10.71%		Customized cold breakfast (e.g., smoothies, parfait)		
354	56.19%	19.95%		Pre-made grab-and-go option (e.g., breakfast sandwich, donuts/pastries, bagel with cream cheese, etc.)		
178	28.25%	10.03%		Pre-packaged convenience store items (e.g. granola bar, nutrition shake, crackers, etc.)		
199	31.59%	11.22%		Coffee / beverage only		
630	Respondents					
1774	Responses					

Q89. What is your desired	Q89. What is your desired LUNCH style if dining on campus?					
Count	J	Percent				
136	21.28%		Grab-and-go			
67	10.49%		All you care to eat (buffet / stations)			
128	20.03%		Sit down service			
68	10.64%		Food Truck / Stand			
234	36.62%		Fast Casual			
6	0.94%		Other			
639	Respondents					

Q90. What is your desired	90. What is your desired LUNCH type if dining on campus? SELECT ALL THAT APPLY.						
Count	Re	spondent %	Response %				
344	54.34%	20.45%		Self-served hot lunch			
212	33.49%	12.60%		Self-served cold lunch (e.g., salad bar, make your own sandwich, etc.)			
475	75.04%	28.24%		Customized hot lunch			
252	39.81%	14.98%		Customized cold lunch (e.g., deli, salad, etc.)			
282	44.55%	16.77%		Pre-made grab-and-go option (e.g., wraps, sandwiches, salads, etc.)			
117	18.48%	6.96%		Pre-packaged convenience store or vending items (e.g. granola bar, chips, crackers, etc.)			
633	Respondents						
1682	Responses						

Q91. What is your desired	Q91. What is your desired DINNER style if dining on campus?					
Count		Percent				
57	9.09%		Grab-and-go			
184	29.35%		All you care to eat (buffet / stations)			
219	34.93%		Sit down service			
33	5.26%		Food Truck / Stand			
111	17.70%		Fast Casual			
23	3.67%		Other			
627	Respondents					

Q92. What is your desired	Q92. What is your desired DINNER type if dining on campus? SELECT ALL THAT APPLY.						
Count	Respondent	%	Response %				
452	72.67%	27.36%		Self-served hot dinner (e.g., pizza slices, grilled chicken, ravioli, etc.)			
231	37.14%	13.98%		Self-served cold option (e.g., salad bar, make your own sandwich, etc.)			
502	80.71%	30.39%		Customized hot dinner (e.g., made-to-order burger, pasta, stir-fry, pizza, etc.)			
216	34.73%	13.08%		Customized cold option (e.g., deli, salad, etc.)			
172	27.65%	10.41%		Pre-made grab-and-go option (e.g., wraps, sandwiches, salads, etc.)			
79	12.70%	4.78%		Pre-packaged convenience store or vending items (e.g. granola bar, chips, crackers, etc.)			
622	Respondents						
1652	Responses						



Q94. What is your desired	Q94. What is your desired LATE NIGHT type if dining on campus? SELECT ALL THAT APPLY.					
Count	F	Respondent %	Response %			
322	54.30%	22.60%		Self-served hot dinner (e.g., pizza slices, grilled chicken, ravioli, etc.)		
169	28.50%	11.86%		Self-served cold option (e.g., salad bar, make your own sandwich, etc.)		
260	43.84%	18.25%		Customized hot dinner (e.g., made-to-order burger, pasta, stir-fry, pizza, etc.)		
132	22.26%	9.26%		Customized cold option (e.g., deli, salad, etc.)		
284	47.89%	19.93%		Pre-made grab-and-go option (e.g., wraps, sandwiches, salads, etc.)		
258	43.51%	18.11%		Pre-packaged convenience store or vending items (e.g. granola bar, chips, crackers, etc.)		
593	Respondents					
1425	Responses					

Q95. In general, my prefer	red dietary pattern is:	
Count	Percent	
352	55.70%	Eat most everything
183	28.96%	Prefer mostly healthy options
37	5.85%	Vegetarian
13	2.06%	Vegan
1	0.16%	Kosher
11	1.74%	Halal
16	2.53%	Gluten-free / Intolerance
19	3.01%	Other (please specify)
632	Respondents	

Q96. Do you have any medical dietary restrictions (e.g. food allergies, lactose-intolerant, gluten-free, etc.)?				
Count		Percent		
480	76.31%		No	
24	3.82%		Yes, gluten-free	
63	10.02%		Yes, lactose-intolerant	
19	3.02%		Yes, milk, eggs, fish, shellfish, tree nuts, peanuts, wheat, soy, and/or sesame	
31	4.93%		Yes, other (please specify)	
12	1.91%		I do not know	
629	Respondents			

Q97. Please indicate how	297. Please indicate how you typically eat breakfast: SELECT UP TO THREE (3) CHOICES.					
Count	F	Respondent %	Response %			
318	50.56%	27.94%		Typically skip this meal		
322	51.19%	28.30%		Prepare and eat this meal at my home or residence		
215	34.18%	18.89%		Bring this meal from my home or residence, and eat on campus		
144	22.89%	12.65%		Buy this meal at an on-campus eatery		
35	5.56%	3.08%		Buy this meal from a vending machine on campus		
46	7.31%	4.04%		Buy this meal at an off-campus convenience store or grocery store		
39	6.20%	3.43%		Eat at an off-campus restaurant		
4	0.64%	0.35%		Have this meal delivered from an off-campus restaurant		
4	0.64%	0.35%		Eat at a catered event		
11	1.75%	0.97%		Other		
629	Respondents					
1138	Responses					

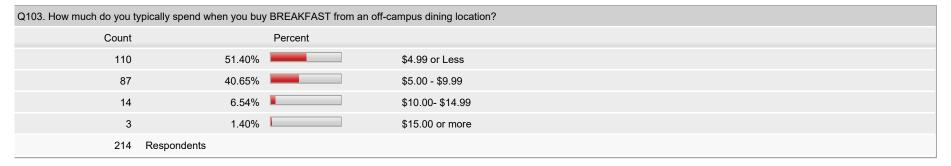
Q98. Please indicate how	8. Please indicate how you typically eat lunch: SELECT UP TO THREE (3) CHOICES.					
Count	Respondent	%	Response %			
58	9.25%	4.69%		Typically skip this meal		
182	29.03%	14.72%		Prepare and eat this meal at my home or residence		
246	39.23%	19.90%		Bring this meal from my home or residence, and eat on campus		
441	70.33%	35.68%		Buy this meal at an on-campus eatery		
49	7.81%	3.96%		Buy this meal from a vending machine on campus		
63	10.05%	5.10%		Buy this meal at an off-campus convenience store or grocery store		
162	25.84%	13.11%		Eat at an off-campus restaurant		
17	2.71%	1.38%		Have this meal delivered from an off-campus restaurant		
9	1.44%	0.73%		Eat at a catered event		
9	1.44%	0.73%		Other		
627	Respondents					
1236	Responses					

Q99. Please indicate how	Q99. Please indicate how you typically eat dinner: SELECT UP TO THREE (3) CHOICES.						
Count		Respondent %	Response %				
33	5.28%	2.84%		Typically skip this meal			
393	62.88%	33.85%		Prepare and eat this meal at my home or residence			
99	15.84%	8.53%		Bring this meal from my home or residence, and eat on campus			
225	36.00%	19.38%		Buy this meal at an on-campus eatery			
21	3.36%	1.81%		Buy this meal from a vending machine on campus			
81	12.96%	6.98%		Buy this meal at an off-campus convenience store or grocery store			
235	37.60%	20.24%		Eat at an off-campus restaurant			
45	7.20%	3.88%		Have this meal delivered from an off-campus restaurant			
6	0.96%	0.52%		Eat at a catered event			
23	3.68%	1.98%		Other			
625	Respondents						
1161	Responses						

Q100. Please indicate how you typically eat late night meals (after 9pm): SELECT UP TO THREE (3) CHOICES.				
Count		Respondent %	Response %	
240	38.65%	23.74%		Typically skip this meal
283	45.57%	27.99%		Prepare and eat this meal at my home or residence
50	8.05%	4.95%		Bring this meal from my home or residence, and eat on campus
56	9.02%	5.54%		Buy this meal at an on-campus eatery
71	11.43%	7.02%		Buy this meal from a vending machine on campus
85	13.69%	8.41%		Buy this meal at an off-campus convenience store or grocery store
147	23.67%	14.54%		Eat at an off-campus restaurant
42	6.76%	4.15%		Have this meal delivered from an off-campus restaurant
5	0.81%	0.49%		Eat at a catered event
32	5.15%	3.17%		Other
621	Respondents			
1011	Responses			

Q101. How often do you purchase a meal off campus?			
Count		Percent	
16	2.51%		Never
88	13.81%		A few times per semester
78	12.24%		Less than once per week
212	33.28%		1 - 2 times per week
151	23.70%		3 - 4 times per week
92	14.44%		5 or more times per week
637	Respondents		

Q102. Which meals do you typically buy from an off-campus location? SELECT ALL THAT APPLY.				
Count	Respondent %		Response %	
123	20.10%	5.91%		Weekday Breakfast
262	42.81%	12.59%		Weekday Lunch
369	60.29%	17.73%		Weekday Dinner
211	34.48%	10.14%		Weekday Late-Night
160	26.14%	7.69%		Weekend Breakfast
316	51.63%	15.19%		Weekend Lunch
386	63.07%	18.55%		Weekend Dinner
254	41.50%	12.21%		Weekend Late-Night
612	Respondents			
2081	Responses			

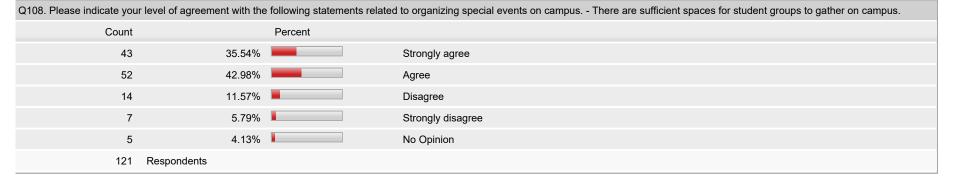


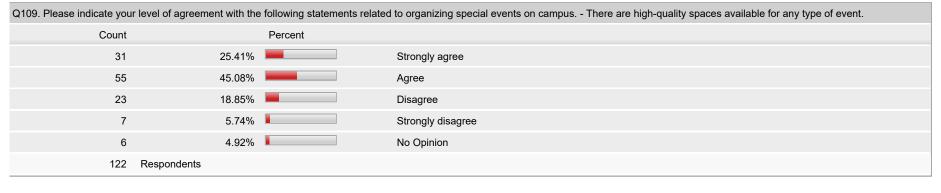
Q104. How much do you typically spend when you buy LUNCH from an off-campus dining location?			
Count		Percent	
46	10.22%		\$4.99 or Less
302	67.11%		\$5.00 - \$9.99
95	21.11%		\$10.00- \$14.99
7	1.56%		\$15.00 or more
450	Respondents		

Q105. How much do you typically spend when you buy DINNER from an off-campus dining location?			
Count		Percent	
22	4.55%		\$4.99 or Less
193	39.88%		\$5.00 - \$9.99
220	45.45%		\$10.00- \$14.99
49	10.12%		\$15.00 or more
484	Respondents		

Q106. How much do you ty	106. How much do you typically spend when you buy LATE NIGHT from an off-campus dining location?				
Count		Percent			
107	36.27%		\$4.99 or Less		
133	45.08%		\$5.00 - \$9.99		
48	16.27%		\$10.00- \$14.99		
7	2.37%		\$15.00 or more		
295	Respondents				

Q107. Which three statem	107. Which three statements most closely reflect your reasons for dining off campus? SELECT UP TO THREE.				
Count	Respondent %		Response %		
220	35.95% 1	3.83%		It is more convenient to eat off campus	
103	16.83%	6.47%		I am meeting someone	
104	16.99%	6.54%		To take a break from the academic atmosphere	
78	12.75%	4.90%		Campus dining venues are too crowded	
215	35.13% 1	3.51%		It is less expensive to eat off campus	
58	9.48%	3.65%		It is a special occasion	
180	29.41% 1	1.31%		I do not like the food/selection on campus	
199	32.52% 1	2.51%		On campus venues are not open when I would like to eat	
53	8.66%	3.33%		I can better accommodate my dietary restrictions	
141	23.04%	8.86%		I find the quality of food off campus more appealing	
122	19.93%	7.67%		I find the variety of food available off campus more appealing	
71	11.60%	4.46%		Off-campus food is a better value	
47	7.68%	2.95%		Other (please specify)	
612	Respondents				
1591	Responses				





Q110. Please indicate your level of agreement with the following statements related to organizing special events on campus. - There are sufficient flexible spaces available on campus which can easily accommodate large groups.

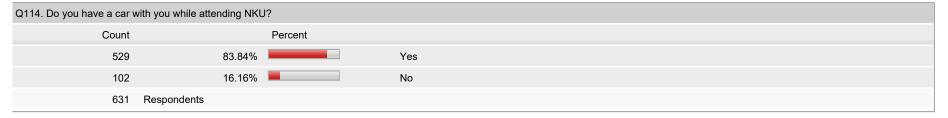
Count Percent	
29 23.97% Strongly agree	
57 47.11% Agree	
20 16.53% Disagree	
8 6.61% Strongly disagree	
7 5.79% No Opinion	
121 Respondents	

Q111. Please indicate your level of agreement with the following statements related to organizing special events on campus. - Meeting or event spaces are typically available on the day / time I need them.

Count		Percent	
27	22.13%		Strongly agree
58	47.54%		Agree
19	15.57%		Disagree
9	7.38%		Strongly disagree
9	7.38%		No Opinion
122	Respondents		

Q112. What is your age?			
Count	Perce	ent	
0	0.00%	17 or under	
0	0.00%	18 - 19	
0	0.00%	20 - 21	
0	0.00%	22 - 24	
0	0.00%	25 - 29	
0	0.00%	30 - 34	
0	0.00%	35 - 39	
0	0.00%	40 - 44	
0	0.00%	45 - 49	
0	0.00%	50 - 54	
0	0.00%	55 - 59	
0	0.00%	60 - 64	
0	0.00%	65 or over	
0	Respondents		

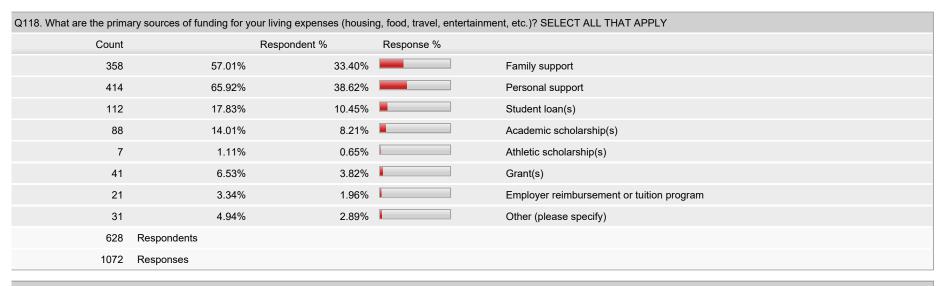
Q113. What is your gende	r?		
Count		Percent	
414	65.40%		Female
196	30.96%		Male
3	0.47%		Transgender
8	1.26%		Non-binary
5	0.79%		Self-identify (please specify)
7	1.11%		I prefer not to answer
633	Respondents		



Q115. Are you a student at	Q115. Are you a student athlete?				
Count	F	Percent			
17	2.70%	Yes			
613	97.30%	No			
630	Respondents				

Q116. In what college/school are you currently enrolled or affiliated?					
Count	Percent				
209	33.12%	College of Arts and Sciences			
40	6.34%	College of Education			
88	13.95%	College of Health and Human Services			
121	19.18%	College of Informatics			
94	14.90%	Haile / US Bank College of Business			
44	6.97%	Salmon P. Chase College of Law			
14	2.22%	Undeclared			
7	1.11%	Honors College			
14	2.22%	Other			
631	Respondents				

Q117. What are the prima	117. What are the primary sources of funding for your academic expenses (tuition, fees, books, etc.)? SELECT ALL THAT APPLY					
Count	Respo	ndent %	Response %			
296	47.06%	20.34%		Family support		
295	46.90%	20.27%		Personal support		
309	49.13%	21.24%		Student loan(s)		
314	49.92%	21.58%		Academic scholarship(s)		
13	2.07%	0.89%		Athletic scholarship(s)		
146	23.21%	10.03%		Grant(s)		
61	9.70%	4.19%		Employer reimbursement or tuition program		
21	3.34%	1.44%		Other (please specify)		
629	Respondents					
1455	Responses					



Q119. Please feel free to provide any additional comments or suggestions regarding this survey. All comments will be shared with Northern Kentucky University's administration but none will be personally attributable to any individual student.



Q120. Thank you for participating in the Dining Survey! This initiative is part of a Campus Master Plan in progress for NKU. Your feedback matters. In appreciation of your participation, we invite you to participate in a voluntary prize drawing. Prizes include: three mountain bikes or two \$50 awards to your ALL Card. Would like to be entered into a prize drawing?

Count		Percent	
605	96.34%		Yes
23	3.66%		No
628	Respondents		

Q121. Thank you for participating in the Dining Survey! This initiative is part of a Campus Master Plan in progress for NKU. Your feedback matters. In appreciation of your participation, we invite you to participate in a voluntary prize drawing. Prizes include: two \$50 awards to your ALL Card. Would like to be entered into a prize drawing?

Count		Percent	
2	100.00%		Yes
0	0.00%		No
2	Respondents		

Exhibit B

Faculty / Staff Survey Results

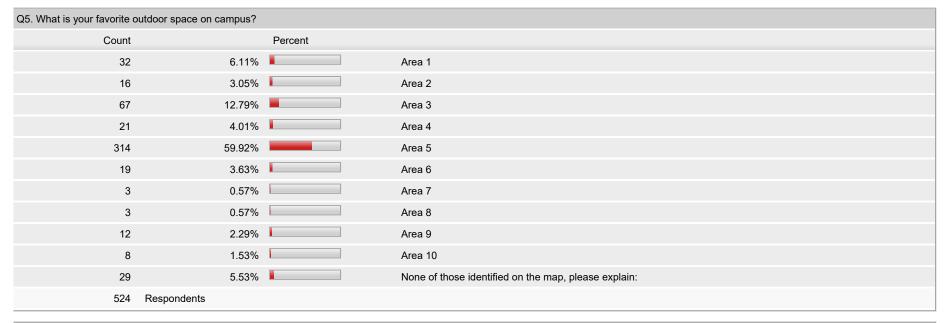
NKU - Spring 2020 - Dining Survey Description: Date Created: 12/3/2019 1:55:38 PM Date Range: 1/12/2020 12:00:00 AM - 2/5/2020 11:59:00 PM Total Respondents: 1528

Q1. What is your primary s	Q1. What is your primary status at Northern Kentucky University?					
Count		Percent				
0	0.00%		Student			
224	39.72%		Faculty Member			
340	60.28%		Staff Member			
0	0.00%		Other (please specify)			
564	Respondents					

Q2. How often do you use	Q2. How often do you use the Campus Recreation Center facilities?					
Count		Percent				
26	4.89%		5 or more times per week			
120	22.56%		2 - 4 times per week			
51	9.59%		Once per week			
165	31.02%		Less than once per week			
170	31.95%		Never			
532	Respondents					

Q3. How often do you atte	Q3. How often do you attend an NKU athletics event?						
Count		Percent					
5	0.94%		5 or more times per week				
11	2.07%		2 - 4 times per week				
18	3.38%		Once per week				
252	47.37%		Less than once per week				
246	46.24%		Never				
532	Respondents						

Q4. Where do you spend	Q4. Where do you spend your unscheduled time on campus? SELECT UP TO THREE (3) RESPONSES.					
Count		Respondent %	Response %			
230	44.15%	20.19%		Student Union		
70	13.44%	6.15%		Steely Library		
190	36.47%	16.68%		In your College's Building(s)		
30	5.76%	2.63%		Study/Work Spaces across campus		
163	31.29%	14.31%		Outdoor Seating Areas		
123	23.61%	10.80%		Recreation Spaces		
279	53.55%	24.50%		Personal/Assigned Space (Residence Hall, Office, Lab, etc.)		
54	10.36%	4.74%		Other		
521	Respondents					
1139	Responses					



Q6. Are you responsible for organizing any non-academic events or meetings at NKU? (e.g., Greek life gatherings, faculty meetings, extracurricular student groups with regular or occasional meetings, intramural sports, etc)?

Count		Percent	
201	37.78%		Yes
331	62.22%		No
532	Respondents		

Q7. What is your current e	nrollment status?		
Count		Percent	
0	0.00%		Full time
0	0.00%		Part time
0	Respondents		
Q8. What is your current cl	lass standing?		
Count		Percent	
0	0.00%		New Freshmen
0	0.00%		Returning Freshman
0	0.00%		Sophomore
0	0.00%		Junior
0	0.00%		Senior
0	0.00%		Graduate Student
0	0.00%		Law Student
0	0.00%		Other (please specify)
0	Respondents		
20.14//		10	
	tly living while attending NKI		
Count		Percent	
0	0.00%		On campus
0	0.00%		Off campus
0	Respondents		
O10 Where do you curren	tly live on campus? If you a	re heing relocated, please ind	licate where you will be living.
Count	ary invo on ourispus: in you ar	Percent	induction with the state of the
0	0.00%	refeelit	Callahan Hall
0	0.00%		Commonwealth Hall
0	0.00%		
			Kentucky Hall
0	0.00%		Norse Hall
0	0.00%		Northern Terrace
0	0.00%		University Suites
0	0.00%		Woodcrest Apartments - Willow
0	Respondents		

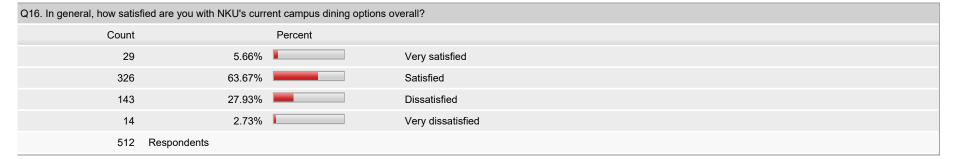
Q11. How long is your typic	Q11. How long is your typical one-way commute to campus?					
Count		Percent				
35	6.62%		Less than 5 minutes			
53	10.02%		5 - 10 minutes			
187	35.35%		11 - 20 minutes			
147	27.79%		21 - 30 minutes			
51	9.64%		31 - 40 minutes			
28	5.29%		41 - 50 minutes			
28	5.29%		More than 50 minutes			
529	Respondents					

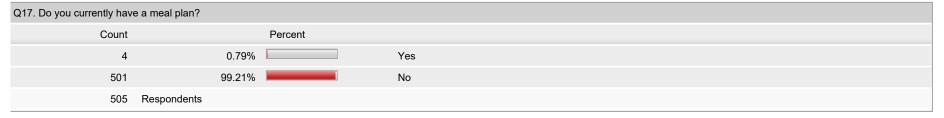
Q12. How do you typically	Q12. How do you typically get to and from campus? (Select all that apply)				
Count		Respondent %	Response %		
12	2.26%	2.09%		Walk	
491	92.64%	85.54%		Drive alone	
46	8.68%	8.01%		Drive/ride with others	
1	0.19%	0.17%		Take a taxi or rideshare	
3	0.57%	0.52%		Ride a bicycle	
0	0.00%	0.00%		Ride a motorcycle / moped	
0	0.00%	0.00%		Scooter	
0	0.00%	0.00%		Skateboard/Longboard	
17	3.21%	2.96%		Take public transportation	
4	0.75%	0.70%		Other (please specify)	
530	Respondents				
574	Responses				

Q13. Where do you plan to live next year?						
Count	Percent					
0	0.00%	On campus				
0	0.00%	Off campus				
0	0.00%	Undecided on where to live				
0	0.00%	Not applicable; I will not be attending NKU next year.				
0 Respo	ondents					

Q14. Did the available on-campus dining options influence your desire to move off-campus?							
Count		Percent					
0	0.00%		Yes				
0	0.00%		No				
0	0.00%		I don't know				
0	0.00%		Not applicable; I will not be attending NKU next year.				
0	Respondents						

Q15. Did the available on-ca	Q15. Did the available on-campus dining options influence your desire to remain on campus?						
Count	Percent						
0	0.00%	Yes					
0	0.00%	No					
0	0.00%	I don't know					
0	0.00%	Not applicable; I will not be attending NKU next year.					
0	Respondents						





Q18. Please select the Me	Q18. Please select the MOST DESIRABLE dining locations in the Student Union: SELECT UP TO THREE (3) RESPONSES.				
Count		Respondent %	Response %		
273	53.85%	22.96%		Starbucks	
51	10.06%	4.29%		The Strip	
95	18.74%	7.99%		OLO Sushi	
50	9.86%	4.21%		Tu Taco	
196	38.66%	16.48%		The Travel Wagon	
182	35.90%	15.31%		Steak N Shake	
92	18.15%	7.74%		Mondo Subs	
101	19.92%	8.49%		Market at Student Union	
117	23.08%	9.84%		Sbarro Pizza	
32	6.31%	2.69%		None of the above	
507	Respondents				
1189	Responses				

O19 What qualities make	these the MOST DESIRABLE dining lo	ncations in the	student union? SELECT L	IP TO THREE (3) RESPONSES
Count	Responde		Response %	. TO THILL (O) TEST ONOLO.
281	56.43%	23.67%	rtesponse //	Better quality food
192	38.55%	16.18%		
				More variety of food
139	27.91%	11.71%		Perceive the best value
99	19.88%	8.34%		Faster service
70	14.06%	5.90%	•	Hours are more desirable
28	5.62%	2.36%		Provide information about ingredients or nutritional values
19	3.82%	1.60%		More sustainable practices
179	35.94%	15.08%		Healthier options
40	8.03%	3.37%		Better quality of service
7	1.41%	0.59%		More convenient to my class locations
49	9.84%	4.13%		More convenient to my office or favorite study location
1	0.20%	0.08%		More convenient to my home or residence on campus
0	0.00%	0.00%		More accessible by car
13	2.61%	1.10%		More accessible on foot
22	4.42%	1.85%		Preferred eating environment or seating configuration
48	9.64%	4.04%		Other (please specify)
498	Respondents			
1187	Responses			

Q20. Please select the LE	Q20. Please select the LEAST DESIRABLE dining locations in the Student Union: SELECT UP TO THREE (3) RESPONSES.					
Count	R	espondent %	Response %			
44	9.26%	5.46%		Starbucks		
85	17.89%	10.55%		The Strip		
114	24.00%	14.14%		OLO Sushi		
90	18.95%	11.17%		Tu Taco		
55	11.58%	6.82%		The Travel Wagon		
91	19.16%	11.29%		Steak N Shake		
98	20.63%	12.16%		Mondo Subs		
43	9.05%	5.33%		Market at Student Union		
62	13.05%	7.69%		Sbarro Pizza		
124	26.11%	15.38%		None of the above		
475	Respondents					
806	Responses					

Q21. What qualities make	these LESS DESIRABLE dir	ning locations in the stude	ent union? SELEC	T UP TO THREE (3) RESPONSES.
Count	F	Respondent %	Response %	
182	43.03%	24.50%		Less quality food
101	23.88%	13.59%		More limited variety of food
93	21.99%	12.52%		Perceive less value
71	16.78%	9.56%		Slower Service
7	1.65%	0.94%		Opens later than other options
10	2.36%	1.35%		Does not provide information about ingredients or nutritional values
13	3.07%	1.75%		Less sustainable practices
121	28.61%	16.29%		Fewer healthy options
21	4.96%	2.83%		Lesser quality of service
5	1.18%	0.67%		Less convenient to my class locations
13	3.07%	1.75%		Less convenient to my office or favorite study location
0	0.00%	0.00%		Less convenient to my home or residence on campus
5	1.18%	0.67%		Less accessible by car
2	0.47%	0.27%		Least accessible by foot
7	1.65%	0.94%		Less desirable eating environment or seating configuration
92	21.75%	12.38%		Other (please specify)
423	Respondents			
743	Responses			

Q22. Please select the Mo	OST DESIRABLE retail dini	ng locations on campus: S	ELECT UP TO THREE (3) RESPONSES.
Count		Respondent %	Response %	
49	10.23%	7.42%		Market at Landrum
272	56.78%	41.21%		Einstein Bagels
39	8.14%	5.91%		Darwin's Cafe
203	42.38%	30.76%		Au Bon Pain
97	20.25%	14.70%		None of the above
479	Respondents			
660	Responses			

Q23. What qualities make	these the MOST DESIRABLE re	etail dining locations	on campus? SELE	CT UP TO TWO (2) RESPONSES.
Count	Res	pondent %	Response %	
209	48.27%	30.56%		Better quality food
64	14.78%	9.36%		More variety of food
46	10.62%	6.73%		Perceive the best value
53	12.24%	7.75%		Faster service
17	3.93%	2.49%		Hours are more desirable
6	1.39%	0.88%		Provide information about nutritional values
4	0.92%	0.58%		More sustainable practices
72	16.63%	10.53%		Healthier options
24	5.54%	3.51%		Better quality of service
18	4.16%	2.63%		More convenient to my class locations
100	23.09%	14.62%		More convenient to my office or favorite study location
1	0.23%	0.15%		More convenient to my home or residence on campus
0	0.00%	0.00%		More accessible by car
16	3.70%	2.34%		More accessible by foot
9	2.08%	1.32%		Preferred eating environment or seating configuration
45	10.39%	6.58%		Other (please specify)
433	Respondents			
684	Responses			

Q24. Please select the LE	24. Please select the LEAST DESIRABLE retail locations on campus: SELECT UP TO TWO (2) OPTIONS.						
Count	Resp	ondent %	Response %				
83	18.82%	16.80%		Market at Landrum			
23	5.22%	4.66%		Einstein Bagels			
77	17.46%	15.59%		Darwin's Cafe			
94	21.32%	19.03%		Au Bon Pain			
217	49.21%	43.93%		None of the above			
441	Respondents						
494	Responses						

Q25. What qualities make	these LESS DESIRABLE retail locations on car	mpus? SELECT T	HREE (3) OPTIONS.
Count	Respondent %	Response	%
51	15.09% 10.	26%	Lesser quality food
52	15.38% 10.	46%	More limited variety of food
72	21.30% 14.	49%	Perceive less value
22	6.51% 4.	43%	Slower service
5	1.48% 1.	01%	Opens later than other options
2	0.59% 0.	40%	Does not provide information about ingredients or nutritional values
3	0.89% 0.	60%	Less sustainable practices
27	7.99% 5.	43%	Fewer healthy options
6	1.78% 1.	21%	Lesser quality of service
21	6.21% 4.	23%	Less convenient to my class locations
90	26.63% 18.	11%	Less convenient to my office or favorite study location
1	0.30% 0.	20%	Less convenient to my residence on campus
7	2.07% 1.	41%	Less accessible by car
17	5.03% 3.	42%	Less accessible by foot
17	5.03% 3.	42%	Less desirable environment or seating configuration
104	30.77% 20.	93%	Other (please specify)
338	Respondents		
497	Responses		

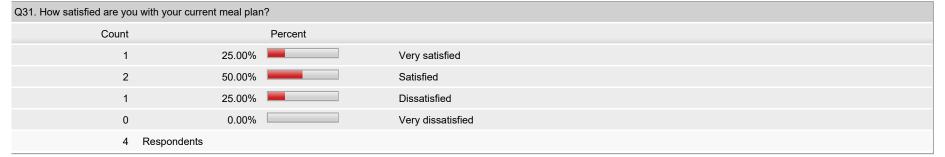
Q26. At which of the all-yo	6. At which of the all-you-care-to-eat Dining Halls do you typically eat?						
Count		Percent					
0	0.00%		Norse Commons Dining				
0	0.00%		Callahan Bistro				
0	0.00%		Both				
0	0.00%		Neither				
0	Respondents						

Q27. In general, how satisfied are yo	7. In general, how satisfied are you with NKU's current all-you-care-to-eat dining options?					
Count	Percent					
0	0.00%	Very satisfied				
0	0.00%	Satisfied				
0	0.00%	Dissatisfied				
0	0.00%	Very dissatisfied				
0 Respon	dents					

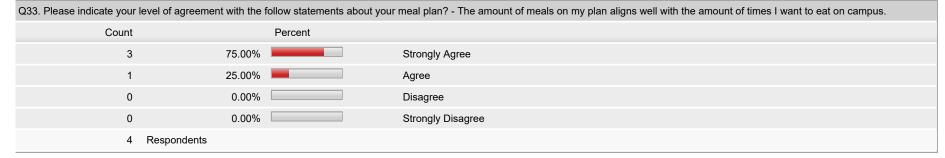
Q28. Which of the two all-y	128. Which of the two all-you-care-to-eat Dining Halls is your preferred option?					
Count		Percent				
0	0.00%		Norse Commons Dining			
0	0.00%		Callahan Bistro			
0	0.00%		Neither, I prefer to eat at retail dining or the Student Union when on campus			
0	Respondents					

Q29. What qualities make this a MOI	RE DESIRABLE all-you-care-to-eat Dir	ning Hall? SELECT THREE OPTIONS.
Count	Percent	
0	0.00%	Better quality food
0	0.00%	More variety of food
0	0.00%	Perceive the best value
0	0.00%	Faster service
0	0.00%	Hours are more desirable
0	0.00%	Provide information about ingredients or nutritional values
0	0.00%	More sustainable practices
0	0.00%	Healthier options
0	0.00%	Better quality of service
0	0.00%	More convenient to my class locations
0	0.00%	More convenient to my office or favorite study location
0	0.00%	More convenient to my residence on campus
0	0.00%	More accessible by car
0	0.00%	More accessible on foot
0	0.00%	Preferred eating environment or seating configuration
0	0.00%	Other (please specify)
0 Respond	dents	

Q30. In which meal plan ar	30. In which meal plan are you currently enrolled?					
Count		Percent				
0	0.00%		45 Everywhere Plan			
0	0.00%		35 Everywhere Plan			
2	66.67%		Best Value Meal Plan			
1	33.33%		Basic Meal Plan			
0	0.00%		Sampler Meal Plan			
0	0.00%		8 Everywhere Plan			
3	Respondents					



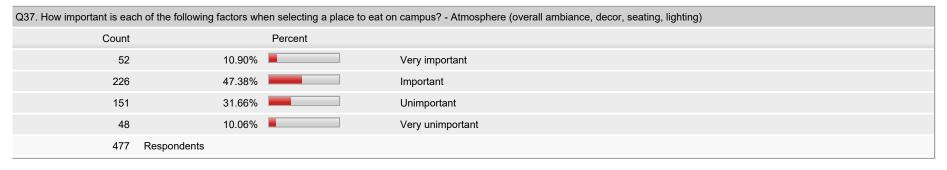




Q34. Please indicate your l	234. Please indicate your level of agreement with the follow statements about your meal plan? - I eat on campus enough to fully use my meal plan					
Count		Percent				
1	33.33%		Strongly Agree			
2	66.67%		Agree			
0	0.00%		Disagree			
0	0.00%		Strongly Disagree			
3	Respondents					

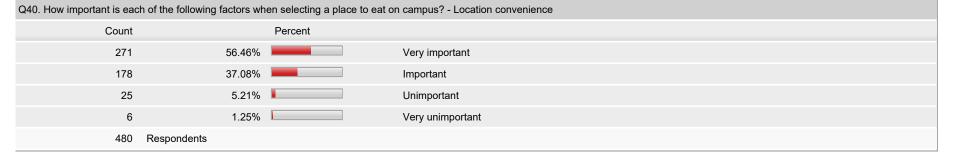
Q35. How important is each	235. How important is each of the following factors when selecting a place to eat on campus? - Weekday hours of operation that accommodate my schedule					
Count		Percent				
295	61.72%		Very important			
151	31.59%		Important			
24	5.02%		Unimportant			
8	1.67%		Very unimportant			
478	Respondents					

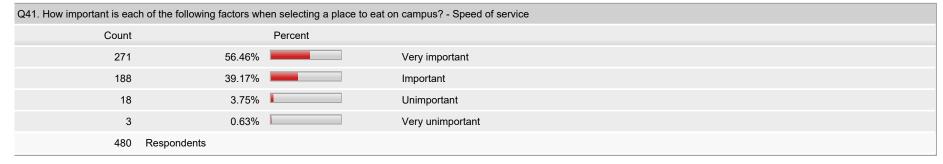
Q36. How important is each	36. How important is each of the following factors when selecting a place to eat on campus? - Weekend hours of operation that accommodate my schedule			
Count		Percent		
40	8.46%		Very important	
58	12.26%		Important	
132	27.91%		Unimportant	
243	51.37%		Very unimportant	
473	Respondents			



Q38. How important is each	Q38. How important is each of the following factors when selecting a place to eat on campus? - Facility design amenities (wifi, electrical outlets, etc.)				
Count		Percent			
64	13.50%		Very important		
172	36.29%		Important		
173	36.50%		Unimportant		
65	13.71%		Very unimportant		
474	Respondents				

Q39. How important is each	139. How important is each of the following factors when selecting a place to eat on campus? - Space supporting socializing (wall divides, designated spaces for small groups, hang-out seating, etc.)				
Count		Percent			
52	10.88%		Very important		
187	39.12%		Important		
170	35.56%		Unimportant		
69	14.44%		Very unimportant		
478	Respondents				

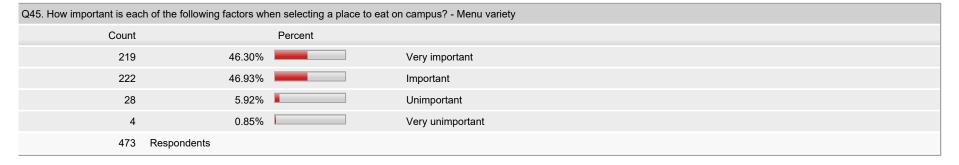




Q42. How important is each	Q42. How important is each of the following factors when selecting a place to eat on campus? - Quality of service				
Count		Percent			
266	55.88%		Very important		
200	42.02%		Important		
9	1.89%		Unimportant		
1	0.21%		Very unimportant		
476	Respondents				

Q43. How important is eac	43. How important is each of the following factors when selecting a place to eat on campus? - Quality of food				
Count		Percent			
393	81.03%		Very important		
88	18.14%		Important		
2	0.41%		Unimportant		
2	0.41%		Very unimportant		
485	Respondents				

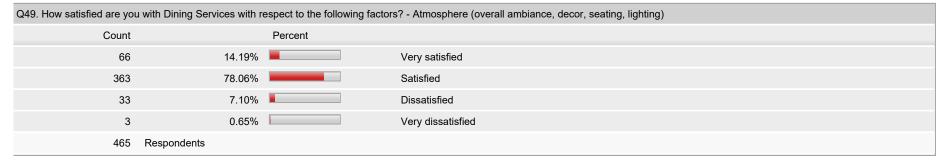
Q44. How important is each	44. How important is each of the following factors when selecting a place to eat on campus? - Value for price				
Count		Percent			
322	67.08%		Very important		
143	29.79%		Important		
11	2.29%		Unimportant		
4	0.83%		Very unimportant		
480	Respondents				



Q46. How important is each of the following factors when selecting a place to eat on campus? - Diet / allergy / restriction conscious (gluten free, vegan, kosher)				
Count		Percent		
111	23.62%		Very important	
105	22.34%		Important	
150	31.91%		Unimportant	
104	22.13%		Very unimportant	
470	Respondents			

Q47. How satisfied are you	. How satisfied are you with Dining Services with respect to the following factors? - Weekday hours of operation				
Count	F	Percent			
113	23.89%		Very satisfied		
304	64.27%		Satisfied		
47	9.94%		Dissatisfied		
9	1.90%		Very dissatisfied		
473	Respondents				

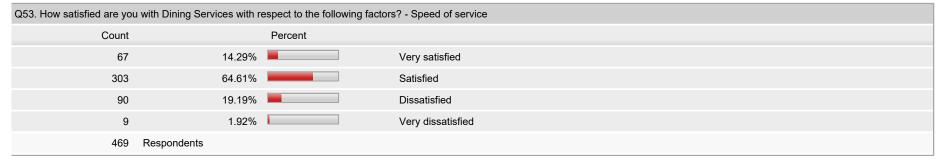




Q50. How satisfied are you	Q50. How satisfied are you with Dining Services with respect to the following factors? - Facility design amenities (wifi, electrical outlets, etc.)				
Count		Percent			
65	14.10%		Very satisfied		
371	80.48%		Satisfied		
23	4.99%		Dissatisfied		
2	0.43%		Very dissatisfied		
461	Respondents				

Q51. How satisfied are you	with Dining Services with re	espect to the following factors	? - Space supporting socializing (wall divides, designated spaces for small groups, hang-out seating, etc.)
Count		Percent	
51	10.99%		Very satisfied
367	79.09%		Satisfied
44	9.48%		Dissatisfied
2	0.43%		Very dissatisfied
464	Respondents		

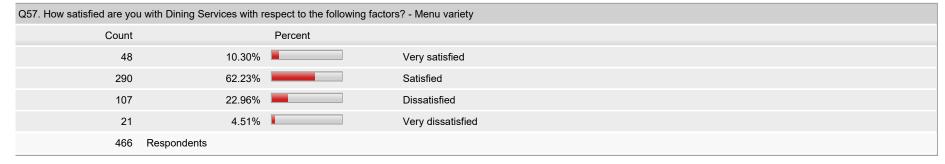




Q54. How satisfied are you	54. How satisfied are you with Dining Services with respect to the following factors? - Quality of service			
Count		Percent		
98	20.99%		Very satisfied	
326	69.81%		Satisfied	
38	8.14%		Dissatisfied	
5	1.07%		Very dissatisfied	
467	Respondents			

Q55. How satisfied are you	255. How satisfied are you with Dining Services with respect to the following factors? - Quality of food				
Count		Percent			
58	12.29%		Very satisfied		
293	62.08%		Satisfied		
102	21.61%		Dissatisfied		
19	4.03%		Very dissatisfied		
472	Respondents				





Q58. How satisfied are you with Dining Services with respect to the following factors? - Diet / allergy / restriction conscious (gluten free, vegan, kosher)						
Count		Percent				
48	10.96%		Very satisfied			
292	66.67%		Satisfied			
65	14.84%		Dissatisfied			
33	7.53%		Very dissatisfied			
438	Respondents					

Q59. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
151	36.56%		None
142	34.38%		Zone 1
87	21.07%		Zone 2
19	4.60%		Zone 3
7	1.69%		Zone 4
4	0.97%		Zone 5
3	0.73%		Zone 6
413	Respondents		

Q60. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent	
162	39.23%		None
136	32.93%		Zone 1
81	19.61%		Zone 2
21	5.08%		Zone 3
6	1.45%		Zone 4
4	0.97%		Zone 5
3	0.73%		Zone 6
413	Respondents		

Q61. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

			•	
Count		Percent		
159	38.69%		N	None
131	31.87%		Z	Zone 1
87	21.17%		Z	Zone 2
21	5.11%		Z	Zone 3
7	1.70%		Z	Zone 4
3	0.73%		Z	Zone 5
3	0.73%		Z	Zone 6
411	Respondents			

Q62. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
159	38.78%		None
131	31.95%		Zone 1
86	20.98%		Zone 2
23	5.61%		Zone 3
6	1.46%		Zone 4
2	0.49%		Zone 5
3	0.73%		Zone 6
410	Respondents		

Q63. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent	
150	37.50%		None
136	34.00%		Zone 1
82	20.50%		Zone 2
19	4.75%		Zone 3
6	1.50%		Zone 4
4	1.00%		Zone 5
3	0.75%		Zone 6
400	Respondents		

Q64. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
262	80.37%		None
30	9.20%		Zone 1
25	7.67%		Zone 2
6	1.84%		Zone 3
3	0.92%		Zone 4
0	0.00%		Zone 5
0	0.00%		Zone 6
326	Respondents		

Q65. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat BREAKFAST in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
267	82.92%		None
24	7.45%		Zone 1
25	7.76%		Zone 2
3	0.93%		Zone 3
2	0.62%		Zone 4
0	0.00%		Zone 5
1	0.31%		Zone 6
322	Respondents		

Q66. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
64	15.31%		None
215	51.44%		Zone 1
104	24.88%		Zone 2
21	5.02%		Zone 3
5	1.20%		Zone 4
6	1.44%		Zone 5
3	0.72%		Zone 6
418	Respondents		

Q67. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent		
69	16.67%		None	
192	46.38%		Zone 1	
114	27.54%		Zone 2	
27	6.52%		Zone 3	
4	0.97%		Zone 4	
5	1.21%		Zone 5	
3	0.72%		Zone 6	
414	Respondents			

Q68. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

Count		Percent	
62	14.83%		None
207	49.52%		Zone 1
112	26.79%		Zone 2
25	5.98%		Zone 3
5	1.20%		Zone 4
5	1.20%		Zone 5
2	0.48%		Zone 6
418	Respondents		

Q69. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
71	17.32%		None
189	46.10%		Zone 1
113	27.56%		Zone 2
27	6.59%		Zone 3
5	1.22%		Zone 4
3	0.73%		Zone 5
2	0.49%		Zone 6
410	Respondents		

Q70. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent		
62	15.01%		None	
209	50.61%		Zone 1	
106	25.67%		Zone 2	
22	5.33%		Zone 3	
5	1.21%		Zone 4	
7	1.69%		Zone 5	
2	0.48%		Zone 6	
413	Respondents			

Q71. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
235	76.55%		None
31	10.10%		Zone 1
31	10.10%		Zone 2
6	1.95%		Zone 3
3	0.98%		Zone 4
0	0.00%		Zone 5
1	0.33%		Zone 6
307	Respondents		

Q72. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LUNCH in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
237	80.07%		None
25	8.45%		Zone 1
27	9.12%		Zone 2
2	0.68%		Zone 3
3	1.01%		Zone 4
1	0.34%		Zone 5
1	0.34%		Zone 6
296	Respondents		

Q73. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
261	69.05%		None
66	17.46%		Zone 1
36	9.52%		Zone 2
8	2.12%		Zone 3
2	0.53%		Zone 4
3	0.79%		Zone 5
2	0.53%		Zone 6
378	Respondents		

Q74. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent	
264	70.03%		None
59	15.65%		Zone 1
34	9.02%		Zone 2
12	3.18%		Zone 3
2	0.53%		Zone 4
4	1.06%		Zone 5
2	0.53%		Zone 6
377	Respondents		

Q75. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

Count		Percent	
259	68.70%		None
62	16.45%		Zone 1
39	10.34%		Zone 2
10	2.65%		Zone 3
2	0.53%		Zone 4
3	0.80%		Zone 5
2	0.53%		Zone 6
377	Respondents		

Q76. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
261	68.68%		None
63	16.58%		Zone 1
37	9.74%		Zone 2
12	3.16%		Zone 3
3	0.79%		Zone 4
2	0.53%		Zone 5
2	0.53%		Zone 6
380	Respondents		

Q77. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent	
273	73.19%		None
55	14.75%		Zone 1
30	8.04%		Zone 2
4	1.07%		Zone 3
3	0.80%		Zone 4
5	1.34%		Zone 5
3	0.80%		Zone 6
373	Respondents		

Q78. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
277	86.02%		None
21	6.52%		Zone 1
14	4.35%		Zone 2
4	1.24%		Zone 3
4	1.24%		Zone 4
0	0.00%		Zone 5
2	0.62%		Zone 6
322	Respondents		

Q79. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat DINNER in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
277	88.22%		None
17	5.41%		Zone 1
15	4.78%		Zone 2
2	0.64%		Zone 3
2	0.64%		Zone 4
0	0.00%		Zone 5
1	0.32%		Zone 6
314	Respondents		

Q80. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Monday

Count		Percent	
289	79.83%		None
43	11.88%		Zone 1
22	6.08%		Zone 2
6	1.66%		Zone 3
1	0.28%		Zone 4
1	0.28%		Zone 5
0	0.00%		Zone 6
362	Respondents		

Q81. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Tuesday

Count		Percent	
292	80.44%		None
41	11.29%		Zone 1
23	6.34%		Zone 2
5	1.38%		Zone 3
1	0.28%		Zone 4
1	0.28%		Zone 5
0	0.00%		Zone 6
363	Respondents		

Q82. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Wednesday

Count		Percent	
291	80.39%		None
39	10.77%		Zone 1
22	6.08%		Zone 2
6	1.66%		Zone 3
2	0.55%		Zone 4
2	0.55%		Zone 5
0	0.00%		Zone 6
362	Respondents		

Q83. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Thursday

Count		Percent	
293	80.49%		None
37	10.16%		Zone 1
22	6.04%		Zone 2
7	1.92%		Zone 3
2	0.55%		Zone 4
3	0.82%		Zone 5
0	0.00%		Zone 6
364	Respondents		

Q84. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Friday

Count		Percent	
294	81.89%		None
37	10.31%		Zone 1
19	5.29%		Zone 2
3	0.84%		Zone 3
2	0.56%		Zone 4
4	1.11%		Zone 5
0	0.00%		Zone 6
359	Respondents		

Q85. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Saturday

Count		Percent	
288	89.44%		None
16	4.97%		Zone 1
10	3.11%		Zone 2
3	0.93%		Zone 3
3	0.93%		Zone 4
1	0.31%		Zone 5
1	0.31%		Zone 6
322	Respondents		

Q86. If all your desired dining improvements were implemented (such as additional venues, food concepts, hours of operations, etc.), please indicate how frequently you would eat LATE NIGHT MEALS in the zones outlined on the map above. Please select one response for each day of the week you are on campus. - Sunday

Count		Percent	
284	89.87%		None
15	4.75%		Zone 1
9	2.85%		Zone 2
3	0.95%		Zone 3
2	0.63%		Zone 4
2	0.63%		Zone 5
1	0.32%		Zone 6
316	Respondents		

Q87. What is your desired BREAKFAST style if dining on campus?					
Count	Percent				
232	53.46%	Grab-and-go			
16	3.69%	All you care to eat (buffet / stations)			
12	2.76%	Sit down service			
32	7.37%	Food Truck / Stand			
127	29.26%	Fast Casual			
15	3.46%	Other			
434	Respondents				

Q88. What is your desired BREAKFAST type if dining on campus? SELECT ALL THAT APPLY.					
Count		Respondent %	Response %		
187	43.79%	20.46%		Self-served hot breakfast (e.g., eggs, waffles, bacon, etc.)	
92	21.55%	10.07%		Self-served cold breakfast (e.g. fruit salad, cereal, muffins, etc.)	
182	42.62%	19.91%		Customized hot breakfast (e.g., made-to-order omelets, etc.)	
71	16.63%	7.77%		Customized cold breakfast (e.g., smoothies, parfait)	
202	47.31%	22.10%		Pre-made grab-and-go option (e.g., breakfast sandwich, donuts/pastries, bagel with cream cheese, etc.)	
46	10.77%	5.03%		Pre-packaged convenience store items (e.g. granola bar, nutrition shake, crackers, etc.)	
134	31.38%	14.66%		Coffee / beverage only	
427	Respondents				
914	Responses				

Q89. What is your desired LUNCH style if dining on campus?				
Count	Perc	cent		
111	24.94%	Grab-and	-go	
26	5.84%	All you c	are to eat (buffet / stations)	
39	8.76%	Sit down	service	
51	11.46%	Food Tru	ck / Stand	
213	47.87%	Fast Cas	ual	
5	1.12%	Other		
445	Respondents			

Q90. What is your desired LUNCH type if dining on campus? SELECT ALL THAT APPLY.					
Count	Responde	nt % Resp	onse %		
199	45.75%	19.13%	Self-served hot lunch		
167	38.39%	16.06%	Self-served cold lunch (e.g., salad bar, make your own sandwich, etc.)		
326	74.94%	31.35%	Customized hot lunch		
165	37.93%	15.87%	Customized cold lunch (e.g., deli, salad, etc.)		
155	35.63%	14.90%	Pre-made grab-and-go option (e.g., wraps, sandwiches, salads, etc.)		
28	6.44%	2.69%	Pre-packaged convenience store or vending items (e.g. granola bar, chips, crackers, etc.)		
435	Respondents				
1040	Responses				

Q91. What is your desired	91. What is your desired DINNER style if dining on campus?				
Count		Percent			
63	16.98%		Grab-and-go		
41	11.05%		All you care to eat (buffet / stations)		
95	25.61%		Sit down service		
26	7.01%		Food Truck / Stand		
101	27.22%		Fast Casual		
45	12.13%		Other		
371	Respondents				

Q92. What is your desired	92. What is your desired DINNER type if dining on campus? SELECT ALL THAT APPLY.				
Count	Respondent	%	Response %		
190	55.39%	26.13%		Self-served hot dinner (e.g., pizza slices, grilled chicken, ravioli, etc.)	
105	30.61%	14.44%		Self-served cold option (e.g., salad bar, make your own sandwich, etc.)	
258	75.22%	35.49%		Customized hot dinner (e.g., made-to-order burger, pasta, stir-fry, pizza, etc.)	
93	27.11%	12.79%		Customized cold option (e.g., deli, salad, etc.)	
66	19.24%	9.08%		Pre-made grab-and-go option (e.g., wraps, sandwiches, salads, etc.)	
15	4.37%	2.06%		Pre-packaged convenience store or vending items (e.g. granola bar, chips, crackers, etc.)	
343	Respondents				
727	Responses				



Q94. What is your desired	94. What is your desired LATE NIGHT type if dining on campus? SELECT ALL THAT APPLY.			
Count	Resp	ondent %	Response %	
109	37.59%	22.11%		Self-served hot dinner (e.g., pizza slices, grilled chicken, ravioli, etc.)
45	15.52%	9.13%		Self-served cold option (e.g., salad bar, make your own sandwich, etc.)
91	31.38%	18.46%		Customized hot dinner (e.g., made-to-order burger, pasta, stir-fry, pizza, etc.)
39	13.45%	7.91%		Customized cold option (e.g., deli, salad, etc.)
137	47.24%	27.79%		Pre-made grab-and-go option (e.g., wraps, sandwiches, salads, etc.)
72	24.83%	14.60%		Pre-packaged convenience store or vending items (e.g. granola bar, chips, crackers, etc.)
290	Respondents			
493	Responses			

Q95. In general, my prefer	red dietary pattern is:		
Count	Pe	ercent	
208	46.22%		Eat most everything
177	39.33%		Prefer mostly healthy options
34	7.56%		Vegetarian
9	2.00%		Vegan
1	0.22%		Kosher
0	0.00%		Halal
4	0.89%		Gluten-free / Intolerance
17	3.78%		Other (please specify)
450	Respondents		

Q96. Do you have any med	dical dietary restrictions (e.g	. food allergies, lactose-intole	erant, gluten-free, etc.)?
Count		Percent	
374	83.48%		No
9	2.01%		Yes, gluten-free
19	4.24%		Yes, lactose-intolerant
11	2.46%		Yes, milk, eggs, fish, shellfish, tree nuts, peanuts, wheat, soy, and/or sesame
29	6.47%		Yes, other (please specify)
6	1.34%		I do not know
448	Respondents		

Q97. Please indicate how	97. Please indicate how you typically eat breakfast: SELECT UP TO THREE (3) CHOICES.				
Count	Resp	ondent %	Response %		
87	19.73%	12.66%		Typically skip this meal	
231	52.38%	33.62%		Prepare and eat this meal at my home or residence	
206	46.71%	29.99%		Bring this meal from my home or residence, and eat on campus	
89	20.18%	12.95%		Buy this meal at an on-campus eatery	
5	1.13%	0.73%		Buy this meal from a vending machine on campus	
23	5.22%	3.35%		Buy this meal at an off-campus convenience store or grocery store	
29	6.58%	4.22%		Eat at an off-campus restaurant	
1	0.23%	0.15%		Have this meal delivered from an off-campus restaurant	
13	2.95%	1.89%		Eat at a catered event	
3	0.68%	0.44%		Other	
441	Respondents				
687	Responses				

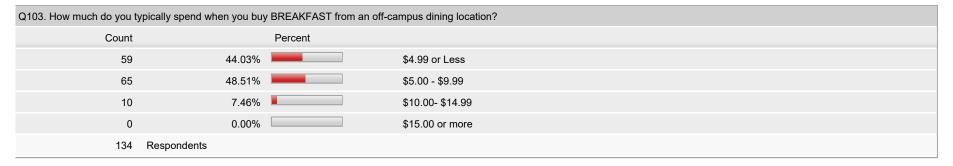
Q98. Please indicate how	. Please indicate how you typically eat lunch: SELECT UP TO THREE (3) CHOICES.				
Count		Respondent %	Response %		
12	2.70%	1.37%		Typically skip this meal	
64	14.41%	7.31%		Prepare and eat this meal at my home or residence	
354	79.73%	40.41%		Bring this meal from my home or residence, and eat on campus	
238	53.60%	27.17%		Buy this meal at an on-campus eatery	
9	2.03%	1.03%		Buy this meal from a vending machine on campus	
19	4.28%	2.17%		Buy this meal at an off-campus convenience store or grocery store	
129	29.05%	14.73%		Eat at an off-campus restaurant	
30	6.76%	3.42%		Have this meal delivered from an off-campus restaurant	
15	3.38%	1.71%		Eat at a catered event	
6	1.35%	0.68%		Other	
444	Respondents				
876	Responses				

Q99. Please indicate how	99. Please indicate how you typically eat dinner: SELECT UP TO THREE (3) CHOICES.			
Count		Respondent %	Response %	
9	2.11%	1.45%		Typically skip this meal
358	84.04%	57.84%		Prepare and eat this meal at my home or residence
45	10.56%	7.27%		Bring this meal from my home or residence, and eat on campus
36	8.45%	5.82%		Buy this meal at an on-campus eatery
2	0.47%	0.32%		Buy this meal from a vending machine on campus
11	2.58%	1.78%		Buy this meal at an off-campus convenience store or grocery store
112	26.29%	18.09%		Eat at an off-campus restaurant
15	3.52%	2.42%		Have this meal delivered from an off-campus restaurant
13	3.05%	2.10%		Eat at a catered event
18	4.23%	2.91%		Other
426	Respondents			
619	Responses			

Q100. Please indicate how	100. Please indicate how you typically eat late night meals (after 9pm): SELECT UP TO THREE (3) CHOICES.				
Count		Respondent %	Response %		
207	50.86%	42.07%		Typically skip this meal	
181	44.47%	36.79%		Prepare and eat this meal at my home or residence	
12	2.95%	2.44%		Bring this meal from my home or residence, and eat on campus	
3	0.74%	0.61%		Buy this meal at an on-campus eatery	
7	1.72%	1.42%		Buy this meal from a vending machine on campus	
5	1.23%	1.02%		Buy this meal at an off-campus convenience store or grocery store	
37	9.09%	7.52%		Eat at an off-campus restaurant	
8	1.97%	1.63%		Have this meal delivered from an off-campus restaurant	
3	0.74%	0.61%		Eat at a catered event	
29	7.13%	5.89%		Other	
407	Respondents				
492	Responses				

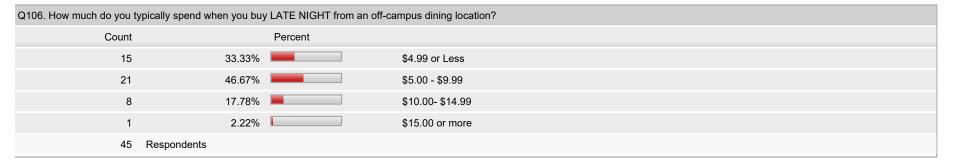
Q101. How often do you pu	urchase a meal off campus?		
Count		Percent	
16	3.55%		Never
116	25.72%		A few times per semester
70	15.52%		Less than once per week
145	32.15%		1 - 2 times per week
65	14.41%		3 - 4 times per week
39	8.65%		5 or more times per week
451	Respondents		

Q102. Which meals do yo	ou typically buy from an off-campus location? SELI	CT ALL THAT APPLY		
Count	Respondent %	Response %		
92	21.96% 9.1	%	Weekday Breakfast	
281	67.06% 28.02	%	Weekday Lunch	
182	43.44% 18.1	%	Weekday Dinner	
37	8.83% 3.69	%	Weekday Late-Night	
72	17.18% 7.18	%	Weekend Breakfast	
126	30.07% 12.56	%	Weekend Lunch	
175	41.77% 17.4	%	Weekend Dinner	
38	9.07% 3.79	%	Weekend Late-Night	
419	Respondents			
1003	Responses			

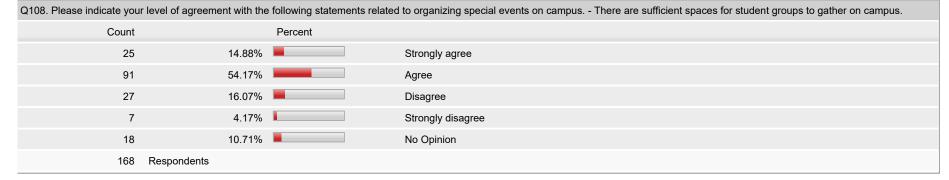


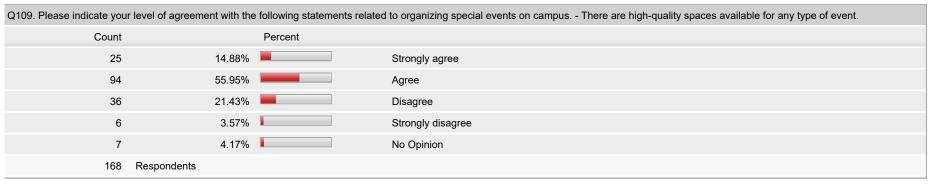
Q104. How much do you ty	104. How much do you typically spend when you buy LUNCH from an off-campus dining location?				
Count		Percent			
13	3.78%		\$4.99 or Less		
239	69.48%		\$5.00 - \$9.99		
86	25.00%		\$10.00- \$14.99		
6	1.74%		\$15.00 or more		
344	Respondents				

Q105. How much do you ty	105. How much do you typically spend when you buy DINNER from an off-campus dining location?						
Count	Percent						
4	1.74%	\$4.99 or Less					
51	22.17%	\$5.00 - \$9.99					
104	45.22%	\$10.00- \$14.99					
71	30.87%	\$15.00 or more					
230	Respondents						



Q107. Which three statements most closely reflect your reasons for dining off campus? SELECT UP TO THREE.						
Count	Resp	ondent %	Response %			
103	24.41%	9.74%		It is more convenient to eat off campus		
129	30.57%	12.20%		I am meeting someone		
134	31.75%	12.68%		To take a break from the academic atmosphere		
85	20.14%	8.04%		Campus dining venues are too crowded		
128	30.33%	12.11%		It is less expensive to eat off campus		
45	10.66%	4.26%		It is a special occasion		
79	18.72%	7.47%		I do not like the food/selection on campus		
42	9.95%	3.97%		On campus venues are not open when I would like to eat		
28	6.64%	2.65%		I can better accommodate my dietary restrictions		
104	24.64%	9.84%		I find the quality of food off campus more appealing		
104	24.64%	9.84%		I find the variety of food available off campus more appealing		
54	12.80%	5.11%		Off-campus food is a better value		
22	5.21%	2.08%		Other (please specify)		
422	Respondents					
1057	Responses					





Q110. Please indicate your level of agreement with the following statements related to organizing special events on campus. - There are sufficient flexible spaces available on campus which can easily accommodate large groups.

Count		Percent	
22	13.17%		Strongly agree
82	49.10%		Agree
44	26.35%		Disagree
11	6.59%		Strongly disagree
8	4.79%		No Opinion
167	Respondents		

Q111. Please indicate your level of agreement with the following statements related to organizing special events on campus. - Meeting or event spaces are typically available on the day / time I need them.

Count	Percent	
19	11.38%	Strongly agree
96	57.49%	Agree
35	20.96%	Disagree
6	3.59%	Strongly disagree
11	6.59%	No Opinion
167	Respondents	

Q112. What is your age?			
Count		Percent	
0	0.00%		17 or under
0	0.00%		18 - 19
1	0.22%		20 - 21
7	1.56%		22 - 24
33	7.37%		25 - 29
60	13.39%		30 - 34
61	13.62%		35 - 39
63	14.06%		40 - 44
53	11.83%		45 - 49
57	12.72%		50 - 54
58	12.95%		55 - 59
35	7.81%		60 - 64
20	4.46%		65 or over
448	Respondents		

Q113. What is your gende	r?		
Count		Percent	
298	65.78%		Female
139	30.68%		Male
1	0.22%		Transgender
2	0.44%		Non-binary
0	0.00%		Self-identify (please specify)
13	2.87%		I prefer not to answer
453	Respondents		

Q114. Do you have a car w	114. Do you have a car with you while attending NKU?						
Count		Percent					
0	0.00%		Yes				
0	0.00%		No				
0	Respondents						

Q115. Are you a student at	hlete?		
Count		Percent	
0	0.00%		Yes
0	0.00%		No
0	Respondents		

Q116. In what college/school	are you currently enrolled or affiliated?	
Count	Percent	
0	0.00%	College of Arts and Sciences
0	0.00%	College of Education
0	0.00%	College of Health and Human Services
0	0.00%	College of Informatics
0	0.00%	Haile / US Bank College of Business
0	0.00%	Salmon P. Chase College of Law
0	0.00%	Undeclared
0	0.00%	Honors College
0	0.00%	Other
0 F	Respondents	

Q117. What are the prima	Q117. What are the primary sources of funding for your academic expenses (tuition, fees, books, etc.)? SELECT ALL THAT APPLY				
Count		Percent			
0	0.00%		Family support		
0	0.00%		Personal support		
0	0.00%		Student loan(s)		
0	0.00%		Academic scholarship(s)		
0	0.00%		Athletic scholarship(s)		
0	0.00%		Grant(s)		
0	0.00%		Employer reimbursement or tuition program		
0	0.00%		Other (please specify)		
0	Respondents				

Q118. What are the primar	118. What are the primary sources of funding for your living expenses (housing, food, travel, entertainment, etc.)? SELECT ALL THAT APPLY					
Count		Percent				
0	0.00%		Family support			
0	0.00%		Personal support			
0	0.00%		Student loan(s)			
0	0.00%		Academic scholarship(s)			
0	0.00%		Athletic scholarship(s)			
0	0.00%		Grant(s)			
0	0.00%		Employer reimbursement or tuition program			
0	0.00%		Other (please specify)			
0	Respondents					
Q119. Please feel free to personally attributable to a		ents or suggestions regardin	g this survey. All comments will be shared with Northern Kentucky University's administration but none will be			
Count		Percent				
120	100.00%					
120	Respondents					
			ampus Master Plan in progress for NKU. Your feedback matters. In appreciation of your participation, we invite you to \$50 awards to your ALL Card. Would like to be entered into a prize drawing?			
Count		Percent				
0	0.00%		Yes			
0	0.00%		No			
0	Respondents					
			Impus Master Plan in progress for NKU. Your feedback matters. In appreciation of your participation, we invite you to Card. Would like to be entered into a prize drawing?			
Count		Percent				
389	86.25%		Yes			
62	13.75%		No			
451	Respondents					

Competitive Context Analysis

Institution	Affiliation	2019-2020 Annual Tuition		Annual Costs	Recreation	Total / Other	Total Cost of Attendance	Total Cost of Attendance	City, State	Campus Setting
montation	Ailliation	Out-of-State	In-State	Room + Board	Fees	Fees	(In-State)	(Out-of-State)	Oity, State	Campus Setting
NKU	Public	\$19,872	\$9,912	\$10,870	\$384	\$0	\$21,166	\$31,126	Highland Heights, Kentucky	Suburb: Large
Competitive Context Institutions										
University of Kentucky	Public	\$30,680	\$12,360	\$13,210	N/P	N/P	\$25,570	\$43,890	Lexington, Kentucky	City: Large
University of Louisville	Public	\$27,758	\$11,732	\$9,334	\$196	N/P	\$21,262	\$37,288	Louisville, Kentucky	City: Large
University of Cincinnati	Public	\$26,994	\$11,660	\$11,668	N/P	\$1,678	\$25,006	\$40,340	Cincinnati, Ohio	City: Large
Xavier University	Private	\$42,230	\$42,230	\$13,310	\$230	\$350	\$56,120	\$56,120	Cincinnati, Ohio	City: Large
Ohio University	Public	\$22,406	\$12,612	\$11,862	N/P	N/P	\$24,474	\$34,268	Athens, Ohio	Town: Distant
Wright State University	Public	\$18,996	\$9,578	\$9,566	N/P	\$463	\$19,607	\$29,025	Dayton, Ohio	Suburb: Large
Eastern Kentucky University	Public	\$19,338	\$9,266	\$10,173	N/P	\$540	\$19,979	\$30,051	Richmond, Kentucky	Town: Distant
Morehead State University	Public	\$13,556	\$8,970	\$8,748	\$100	\$60	\$17,878	\$22,464	Morehead, Kentucky	Town: Remote
Western Kentucky University	Public	\$26,496	\$10,802	\$8,700	\$0	\$200	\$19,702	\$35,396	Bowling Green, Kentucky	City: Small
Average (Excluding NKU)		\$25,384	\$14,357	\$10,730	\$132	\$549	\$25,511	\$36,538		
Difference (NKU : Peers)		(\$5,512)	(\$4,445)	\$140	\$253	(\$549)	(\$4,345)	(\$5,412)		

Information from institution's websites, NCES, Carnegie Foundation

NOTES:

N/P - Not Provided

N/A - Not Applicable

[1] - Main Campuses Only

Institution -	Enrollment [1]			Undergraduate Students			Graduate / Professional		0/ Out of Ct-t-	
	Total	Undergraduate	Grad. / Prof.	Male	Female	Full Time	Part Time	Full Time	Part Time	% Out-of-State
NKU	14,551	12,389	2,162	5,382	7,007	9,193	3,196	712	1,450	33%
Competitive Context Institutions										
University of Kentucky	29,182	22,136	7,046	9,852	12,284	20,484	1,652	5,674	1,372	31%
University of Louisville	21,431	15,642	5,789	7,441	8,201	11,930	3,712	4,006	1,783	17%
University of Cincinnati	37,204	26,608	10,596	13,441	13,167	22,671	3,937	5,458	5,138	16%
Xavier University	6,993	5,047	1,946	2,306	2,741	4,834	213	590	1,356	57%
Ohio University	28,446	22,275	6,171	8,817	13,458	17,041	5,234	3,138	3,033	12%
Wright State University	15,957	12,115	3,842	5,823	6,292	9,423	2,692	1,698	2,144	5%
Eastern Kentucky University	14,980	12,662	2,318	5,392	7,270	9,908	2,754	662	1,656	N/P
Morehead State University	10,200	9,400	800	3,709	5,691	5,751	3,649	289	511	13%
Western Kentucky University	19,456	17,030	2,426	6,930	10,100	12,393	4,637	835	1,591	22%
Average (Excluding NKU)	20,428	15,879	4,548	7,079	8,800	12,715	3,164	2,483	2,065	22%
Difference (NKU : Peers)	(5,877)	(3,490)	(2,386)	(1,697)	(1,793)	(3,522)	32	(1,771)	(615)	11%

N/P - Not Provided

N/A - Not Applicable

Institution	Meal F	Plan Require	Meal Plan Costs			
	Traditional-style	Suite-style	Apartment-style	First-Year	Range	
NKU	Υ	Υ	NA	NA	\$100 -	\$1,925
Competitive Context Institution	ons					
University of Kentucky	Υ	Υ	N	\$1,630	\$1,630 -	\$2,200
University of Louisville	Υ	Υ	Υ	\$2,032	\$563 -	\$2,109
University of Cincinnati	Υ	N	N	\$2,337	\$403 -	\$2,337
Xavier University	Υ	N/A	N	\$2,970	\$485 -	\$3,170
Ohio University	Υ	Υ	N	\$2,277	\$1,967 -	\$3,358
Wright State University	Υ	Υ	N	\$1,939	\$1,666 -	\$2,610
Eastern Kentucky University	Υ	Υ	N	NA	\$1,929 -	\$2,273
Morehead State University	Υ	Υ	N	\$2,030	\$520 -	\$2,130
Western Kentucky University	Υ	N/A	N	NA	\$800 -	\$2,135
Average (Excluding NKU)				\$2,174	\$1,107	\$2,480
Difference (NKU : Peers)					(\$1,007)	(\$555)

N/A - Not Applicable

N/P - Not Provided

All rates are per academic year

Institution	Stude	Housing	Meal Plan Requirements				
	First-Year Students	Undergraduate	Graduate / Professional	Requirement (Years)	Traditional-style	Suite-style	Apartment-style
NKU	45%	15%	N/A	1 [1]	Y	Υ	N/P
Competitive Context Institutions							
University of Kentucky	89%	31%	N/A	0	Υ	Υ	Υ
University of Louisville	71%	23%	N/A	1	Υ	Υ	Υ
University of Cincinnati	80%	23%	N/A	1 [2]	Υ	N/P	N/P
Xavier University	91%	46%	N/A	2 [3]	Υ	N	N
Ohio University	94%	43%	N/A	1	Υ	N/P	N/P
Wright State University	49%	19%	N/A	0	Υ	Υ	N
Eastern Kentucky University	N/A	N/A	N/A	2 [4]	Υ	N/P	N/P
Morehead State University	81%	44%	N/A	2 [5]	Υ	N/P	N/P
Western Kentucky University	81%	35%	N/A	2	Υ	N/P	N/P
Average (Excluding NKU)	79%	33%		1.2			
Difference (NKU : Peers)	-34%	-18%					

N/P - Not Provided

N/A - Not Available

[#] - Comment

[*] - Main Campus Only

Unless qualifying for one of the exemptions listed, freshman students will be required to live on campus:

- a). Permanent home residency in: **Indiana** Dearborn, Franklin, Jefferson. Ohio, Ripley, or Switzerland counties **Kentucky** Boone, Bracken, Campbell, Carroll, Gallatin, Grant, Kenton, Owen, Mason, and Pendleton counties **Ohio** Adams, Brown, Butler, Clermont, Hamilton, and Warren counties
 - b). 21 year of age or older by September 1 of the upcoming fall semester
 - c). Married, divorced, or widowed
- [2] Only for students who live further than 50 miles away.
- [3] Only for Freshmen and sophmores who live outside 35-mile radius.
- [4] All single, full-time, undergraduate students under the age of 21, having fewer than 60 hours, or less than four academic semesters living on campus are required to live on campus.
- All full-time students under the age of 21, who have not accumulated 60 University recognized credit hours are required to reside on campus. If your parent/guardian lives within 50 miles of campus, you're married, or you're a single parent you may commute.

Institution	# of AYCTE	# of Retail locations	# of Convenience / Coffee	
NKU	2	12	2	
Competitive Context Institutions				
University of Kentucky	2	17	7	
University of Louisville	1	14	7	
University of Cincinnati	0	15	12	
Xavier University	1	8	9	
Ohio University	2	12	5	
Wright State University	0	10	1	
Eastern Kentucky University	0	14	1	
Morehead State University	0	10	1	
Western Kentucky University	0	18	2	
Average (Excluding NKU)	1	13	5	
Difference (NKU : Peers)	1	(1)	(3)	

N/P - Not Provided

N/A - Not Applicable

[#] - Comment