

Northern Kentucky University
Institute of Management Accountants Student Chapter
2004-2005 Membership Application

Name: _____

Current Address: _____

Street

City

State

Zip Code

Phone Number

E-mail address

Birthdate

New or Returning member?

Current Class Standing:

Freshman Sophomore Junior Senior Graduate

Expected Graduation Date: _____

Do you wish to have your name, address, phone number and e-mail listed in a membership directory distributed to student members and faculty? Yes No

Semester and Year of Application (i.e. Spring 2004): _____

(Deadline for Fall 2004 application is October 31st; for Spring 2005 Application is March 15th.)

Please return this completed form with **payment (cash or check) of \$45.00** to an officer or to the NKU Accounting Office in BEP 469. **Make checks payable to "NKU IMA Accounting Club"**.

Northern Kentucky University
IMA Student Chapter
Department of Accountancy BEP 469
Nunn Drive
Highland Heights, KY 41099

Please offer any suggestions you have for the club here or e-mail them to nkuima@nku.edu:

Visit our website at www.nku.edu/~ima/student



IMA™

INSTITUTE OF MANAGEMENT ACCOUNTANTS

IMAWEBAPP

MEMBERSHIP APPLICATION

- New Application
Renewal
Certification (IMA membership required)

PERSONAL INFORMATION (please print)

Mr. Ms. Mrs. Miss Dr. Last/Family Name/Surname:
First/Given Name: Middle Initial: Suffix:
Date of Birth (month/day/year):

Please indicate your contact preference:

BUSINESS MAILING ADDRESS:

(See reverse side to enter SIC, job title, and responsibility codes)

Title:
Company Name:
Street/P.O. Box:
City: International City Code:
State/Province:
Zip Code/Postal Code:
Country:
Business Phone: (Include Country/Area/City Codes) { }

HOME MAILING ADDRESS:

Street/P.O. Box:
City: International City Code:
State/Province:
Zip Code/Postal Code:
Country:
Phone: (Include Country/Area/City Codes) { }

If you are applying for Student Membership, please note your school information under "Business Mailing Address."

E-mail Address: Fax: { }

EDUCATION HISTORY

Table with columns: Name of Institution, Degree, Major, Date Received/Expected. Rows for Undergraduate and Graduate.

Professional Designations Earned: U.S. CPA CFA CIA Other:

CHAPTER AFFILIATION

See a list of Regular/Student Chapter options by visiting our website www.imanet.org, or call (800) 638-4427.

Chapter Name: Northern Kentucky Student Chapter Number: Member-At-Large International Member-At-Large

A. MEMBERSHIP INFORMATION (All payments must be in U.S. Dollars)

- Regular Membership 1 year = \$175.00
International Membership \$175.00
Student Membership \$45.00
Associate Membership
Academic Membership \$ 88.00

B. OPTIONAL SERVICES

- Member Interest Groups \$ 75.00 each
CPE Offerings
Certification
Exam Waiver Fee(s)

INSTITUTE OF MANAGEMENT ACCOUNTANTS, INC.

C. REGISTRATION FEES

- Membership Registration Fee** \$15.00
(All new members except Students and Associates)
- Reinstatement Fee** \$15.00
(If your membership has lapsed for 90 days, a \$15.00 reinstatement fee applies)

PREFERRED METHOD OF PAYMENT

(All payments must be in U.S. Dollars)

- Wire Payments**
All wire transfers must be made with bank fees prepaid. Please notify IMA by e-mail (ima@imanet.org) that you are paying by wire transfer. Include your name, amount sent, and wire transfer receipt number.
- Check Payments**
My check for \$ _____, payable to IMA, is enclosed.
No checks drawn on foreign banks will be accepted unless they are payable through U.S. correspondent banks.

Credit Card Payments

Charge my credit card. AMEX Discover MasterCard VISA

Card Number: _____ Exp: _____

Cardholder Name: _____

Signature: _____

TOTAL DUE (add sections A, B, and C) \$ _____

APPLICANT STATEMENT

- Check here if you have ever been convicted of a felony. Please enclose a confidential letter with a brief explanation of circumstances to the attention of Executive Director.

I affirm that the statements on this application are correct, and I agree to abide by the Standards of Ethical Conduct.

Signature: _____ Date: _____

CMA/CFM CERTIFICATION PROGRAMS

IMA membership required. If you are applying to the certification programs for the first time, please check the program(s) you wish to enter and enclose the Credentialing Fee (\$75.00) required of new certification applicants only (Students in the U.S., Canada, and Mexico are exempt.)

- Applying as a Student (U.S., Canada, and Mexico only) — Upon graduation, arrange for an official copy of your transcript to be sent.
- Applying as Faculty (U.S., Canada, and Mexico only) — Please provide a letter on school stationery affirming full-time teaching status.
- Certified Management Accountant
- Certified Financial Manager

Please complete the Additional Educational Information below:

ADDITIONAL EDUCATIONAL INFORMATION

Check the appropriate box and make arrangements for supporting documents to be forwarded to the IMA certification department.

- Later** — By selecting this option, many applicants choose to provide their educational credentials after completing the exams.
If you would like to have your credentials reviewed prior to taking the exams to ensure that they are acceptable, please select one of the options below. Please note that the educational requirement must be fulfilled prior to certification.
- College Graduate** — Submit official transcript (translated into English) showing university degree conferred and official university seal, or arrange to have proof of degree sent directly from university.
Name on transcript (if different from registration form): _____

- GMAT or GRE Scores** — Provide copy of scores.
- U.S. CPA Exam, U.S. CFA Exam, or other acceptable certification or license** — Arrange to have proof sent directly from your certifying organization. Acceptable designations are listed at www.imanet.org.

Strategic Finance Magazine
Subscription rates per year:
Members: \$ 45 (included in dues, nondeductible)
Student Members: \$ 24 (included in dues, nondeductible)
Nonmember: \$175
Nonprofit Library: \$ 88

Management Accounting Quarterly
Subscription rates per year:
Members: \$ 10 (included in dues, nondeductible)
Nonmember: \$ 60

SIC CODE – STANDARD INDUSTRY CLASSIFICATIONS

- (Please Circle One)*
- 06 Agriculture, Forestry, Fisheries
 - 11 Mining and Petroleum
 - 16 Construction
 - 21 Manufacturing
 - 41 Transportation, Communications, Utilities
 - 51 Wholesale/Retail Trades
 - 61 Finance, Insurance, Real Estate
 - 81 Service Industries
 - 90 Nonprofit
 - 93 Government
 - 96 Environment, Biotechnology, R&D
 - 99 Other _____

JOB TITLE CODE

- (Please Circle One)*
- 05 Executive Officer
 - 11 Corporate Officer
 - 15 Vice President
 - 31 Controller
 - 33 Chief Financial Officer
 - 35 Director/Manager
 - 41 Supervisor
 - 47 Accountant
 - 51 Analyst
 - 55 Programmer
 - 57 Administrative
 - 59 Consultant
 - 65 Academic
 - 99 Other _____

RESPONSIBILITY CODE

- (Please Circle One)*
- 01 General Management
 - 05 Corporate Management
 - 10 Public Accounting
 - 15 General Accounting
 - 20 Personnel Accounting
 - 25 Cost Accounting
 - 30 Government Accounting
 - 33 Environmental Accounting
 - 35 Finance
 - 40 Risk Management
 - 45 Budget and Planning
 - 50 Taxation
 - 55 Internal Auditing
 - 60 Education
 - 65 Information Systems
 - 70 Student
 - 75 Retired
 - 80 Other _____

MEMBER PROFILE

- 1. Do you have international responsibilities?**
 Yes No
- 2. Does your company have international locations?**
 Yes No
- 3. Who will pay your IMA dues?**
 Me My Company
- 4. What are you looking for most from your IMA Membership?**
 Career assistance Professional networking
 Certification Industry news
 Education Leadership training
 CPE Research
 Other (please specify) _____
- 5. Are you a member of any other association?**
 AAA AFP AICPA ASWA
 CFA Institute (AIMR) FEI IIA
 Other (please specify) _____
- 6. Is your organization:**
 Public sector
 Private sector
 Nonprofit
- 8. How did you learn about IMA?**
 Chapter meeting Marketing piece
 IMA educational program Company recommended
 IMA website Industry associate
 Industry publication Professor
 Other (please specify) _____
 Other website (please specify) _____
- 9. How many employees are in your company or organization?**
 Under 50 51-100 101-200 201-500
 501-1,000 1,001-10,000 Over 10,000
- 10. What is your company's current annual revenue?**
 Under \$1 million \$500 million - \$1 billion
 \$1 - \$10 million \$1 billion - \$5 billion
 \$10 - \$100 million \$5 billion - \$10 billion
 \$100 - \$500 million Over \$10 billion

Please send your completed application and payment (made out to IMA) to:

INSTITUTE OF MANAGEMENT ACCOUNTANTS, INC.

Rev. 0304